

# PLATINUM GLOBAL TRANSITION FUND (QUOTED MANAGED HEDGE FUND)

## Change of Details Form

Use this Form to change your Investment Account details.

Your instructions on this Form will override any instructions previously given for your Account. Prior to changing your details, you should consider the Fund's latest Product Disclosure Statement ("PDS") available at [https://www.platinum.com.au/PlatinumSite/media/Default/pgtx\\_pds.pdf](https://www.platinum.com.au/PlatinumSite/media/Default/pgtx_pds.pdf)

### 1 Investment Account Details

|                      |                      |
|----------------------|----------------------|
| Investor number      | Investor name        |
| <input type="text"/> | <input type="text"/> |

### 2 Reason(s) for Completing this Form

Tick to indicate the details you wish to amend (and complete the applicable sections):

- |  |  |
|--|--|
| <input type="checkbox"/> Address/Contact details – Section 3a and 3b | <input type="checkbox"/> Information that you will receive from us – Section 6 |
| <input type="checkbox"/> Distribution election – Section 4           | <input type="checkbox"/> Financial Adviser details – Section 7                 |
| <input type="checkbox"/> Financial Institution Account – Section 5   |  |

If you wish to change the details of your Regular Investment Plan, complete the 'Regular Investment Plan Form'. This Form is available from Platinum's website or the Unit Registry.

### 3 Address/Contact Details

#### a) Residential/Registered Street Address/Principal Place of Business Address (Financial Adviser details are not accepted)

**Individual Investor** (including Individual Trustees of Self Managed Super Funds and Trusts)

Change of residential address (A PO Box cannot be provided)

**Corporate Investor** (including Corporate Trustees of Self Managed Super Funds and Trusts)

Change of registered address (A PO Box cannot be provided)

AND/OR

Change of principal place of business address (A PO Box cannot be provided)

Address (not a PO Box)

|                      |                      |
|----------------------|----------------------|
| Suburb               | State                |
| <input type="text"/> | <input type="text"/> |
| Country              | Postcode             |
| <input type="text"/> | <input type="text"/> |

**b) Contact Details (Financial Adviser details are not accepted)**

Postal –  please tick if same as above

Address

Suburb

State

Country

Postcode

**Email, phone and fax**

Email address

Phone number (business hours)

Phone number (home)

Mobile phone number

Facsimile

The Corporations Act require that we provide disclosure information directly to you (the "**Applicant / Investor**") or your Agent, provided that the Agent is **not** a Financial Adviser or a representative of a Financial Services Licensee.

**4 Distribution Election**

I/We wish to receive annual distributions:

reinvested in additional units in the Fund, OR

paid in cash to my/our financial institution account

Your election here will override any previous instruction.

**5 Financial Institution Account Details**

Changing your financial institution account requires you to post this original signed Form to Platinum – **i.e. you cannot fax or email or send a copy to us**. The account must be an Australian financial institution account and must be in the Investor's name.

If you wish to change your financial institution account details for your 'Regular Investment Plan', complete the 'Regular Investment Plan Form'. This Form is available from Platinum's website or the Unit Registry.

**Australian Account**

Financial Institution

Branch

BSB number

-

Account number

Account name

We are unable to complete your request where there is a difference between the account name and the Investor(s)' name.

**6 Information that you will receive from us**

**Annual Financial Statements**

The Fund's Annual Financial Report (including financial statements) is available from Platinum's website.

If you wish to **also** receive a paper copy, tick this box:

**Privacy**

Platinum Investment Management Limited (ABN 25 063 565 006), trading as Platinum Asset Management, and its related bodies corporate ("Platinum", "we", "us" and "our") collects your personal information via this Form in order to process your request, administer your account and for the other purposes set out on page 43 of the PDS – [https://www.platinum.com.au/PlatinumSite/media/Default/pgtx\\_pds.pdf](https://www.platinum.com.au/PlatinumSite/media/Default/pgtx_pds.pdf)

If you do not provide your personal information to Platinum, we may not be able to process your request, administer your account or conduct some or all of the other activities set out in the PDS.

We will collect your personal information for the purposes set out on page 43 of the PDS. In connection with those purposes, we may disclose some or all of your personal information to the entities referred to on page 43 of the PDS.

Our privacy policy, which is available at [www.platinum.com.au/privacy/](http://www.platinum.com.au/privacy/), explains how you may access and correct the personal information that we hold about you. It also sets out how you may contact us to complain about a breach of the Privacy Act, and how we will deal with such a complaint. If you have any questions or concerns about privacy or if you would like further information about our privacy practices, please contact our Privacy Officer using the following details:

Address: Platinum Asset Management, Level 8, 7 Macquarie Place, Sydney NSW 2000, Australia  
Telephone: 1300 726 700 or 02 9255 7500  
Facsimile: 02 9254 5590  
E-mail: [privacy@platinum.com.au](mailto:privacy@platinum.com.au)

If you **do not** wish to receive education and marketing information about Platinum and the Fund, tick this box:

**7 Access to your Account Information**

By filling out this section you consent to give your Financial Adviser access to your information.

**Financial Adviser**

Name of Adviser

Financial Adviser/authorised representative number given by ASIC (Australian only)

Name of advisory firm

Name of dealer group

AFSL number (Australian only)

Mailing address

Suburb

State

Postcode

Country

Email address of advisory firm **(must be completed)**

Email address of adviser

Telephone (business)

Facsimile

Platinum will use email as the principal means of sending statements and advices to your Advisory Firm – refer to 'Privacy law' on page 46 of the PDS.

**8 Declaration and Signatures**

I/We (being the "Investor") have read the 'Privacy law' section on of the Fund's PDS available at [https://www.platinum.com.au/PlatinumSite/media/Default/pgtx\\_pds.pdf](https://www.platinum.com.au/PlatinumSite/media/Default/pgtx_pds.pdf) and I/we consent to the collection, use and disclosure of my/our personal information as described in the PDS and Platinum's Privacy Policy.

I/We confirm that the details of my/our Investment can be provided to the Financial Adviser as detailed and consented by me/us in this Form.

I/We have read and understood the terms and conditions for the use of facsimile, email and internet detailed in the Fund's PDS, and release and indemnify Platinum and its associates against any liabilities whatsoever arising out of it acting on any communications received by facsimile or email.

Signature(s) must match the signing authority held by Platinum for your Investment Account.

If signing as an authorised representative (agent or attorney) on behalf of the Investor, you warrant that you are acting under a power of attorney or operating authority granted by the Investor and have no knowledge of revocation or suspension of that power by the Investor or the death or mental incapacity of the Investor. The signature(s) must match the power of attorney document or operating authority held by Platinum.

**Signatory 1**

Print name (in full)

Tick capacity (mandatory for companies):

Sole Director and Company Secretary     Director     Secretary

Date (dd/mm/yy)

 /  / 

**Signatory 2**

Print name (in full)

Tick capacity (mandatory for companies):

Sole Director and Company Secretary     Director     Secretary

Date (dd/mm/yy)

 /  / 

Mail your completed Form to:

**Platinum Global Transition Fund  
C/o Link Market Services Limited  
Locked Bag 5038  
Parramatta NSW 2124**

**UNIT REGISTRY - LINK MARKET SERVICES LIMITED:**

1300 306 413 (within Australia) – phone  
+ 61 1300 306 413 (from outside Australia) – phone

**PLATINUM'S WEBSITE**

[www.platinum.com.au](http://www.platinum.com.au)

You may fax or email to us, your Form, although we ask that you phone us to verify receipt – refer to 'Facsimile, email and internet – terms and conditions' which can be found under the 'Additional Information' section of the Fund's latest Product Disclosure Statement available at [https://www.platinum.com.au/PlatinumSite/media/Default/pgtx\\_pds.pdf](https://www.platinum.com.au/PlatinumSite/media/Default/pgtx_pds.pdf)

Email: [platinum@linkmarketservices.com.au](mailto:platinum@linkmarketservices.com.au)

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