

18 November 2013

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Sydney NSW 2000

By e-Lodgement

Re: NOTICE PURSUANT TO SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001

This notice is given by Platinum Capital Limited (**Company**) under sections 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

On 11 November 2013, the Company announced the successful placement of 25,044,183 fully-paid ordinary shares (**Placement Shares**) to sophisticated and professional investors at \$1.55 per share to raise approximately \$38.8 million (**Placement**). Settlement of the issue of the Placement Shares took place on 15 November 2013 and the Placement Shares were issued earlier today.

In making the Placement, the Company relies on section 708A(5) of the Act and gives notice under section 708A(5)(e) of the Act of the following details:

1. the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b) section 674 of the Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours faithfully,

P Howard
Company Secretary