

8 March 2017

The Manager  
ASX Market Announcements  
Australian Securities Exchange Limited  
Sydney NSW 2000

By e-Lodgement

The unaudited **pre-tax** net tangible assets (**pre-tax NTA**) of Platinum Asia Investments Limited (“**PAI**”) as at 28 February 2017 was \$1.0118 per share (31 January 2017: \$0.9950).

The unaudited **post-tax** net tangible assets (**post-tax NTA**) of Platinum Asia Investments Limited (“**PAI**”) as at 28 February 2017 was 1.0063 per share (31 January 2017: 0.9948).

The NTA was calculated on a liquidation basis using the last sale price to value investments. In addition, the NTA figures do not include the effect of any dilution that would arise from the conversion of any unexercised options.

At 28 February 2017, the PAI share price was \$0.96 and the option price (“**PAIO**”) was \$0.002.

The 28 February 2017 monthly update for PAI is available on the Platinum website at:

[www.platinum.com.au/Our-Funds/Platinum-Asia-Investments-Limited/#MonthlyUpdates](http://www.platinum.com.au/Our-Funds/Platinum-Asia-Investments-Limited/#MonthlyUpdates)

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Company Secretary