

23 August 2016

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Sydney NSW 2000

WEEKLY PRE-TAX NET TANGIBLE ASSET (“NTA”) UPDATE

By e-Lodgement

Platinum Capital Limited (“**PMC**”) advises that its estimated weekly pre-tax Net Tangible Asset Backing per share as at Friday, 19 August 2016 was \$1.4812. The weekly pre-tax NTA per share figure has been calculated in accordance with Chapter 19 of the ASX Listing Rules and includes the impact of the 4 cents per share final dividend that was declared by the Directors on 19 August 2016 and will be paid to shareholders on 13 September 2016. The ex-dividend date is 24 August 2016.

Therefore, the estimated weekly pre-tax NTA per share figure as at Friday, 19 August 2016 cum 4 cents per share final dividend, was \$1.5212.

These figures are unaudited and indicative only.

Andrew Stannard
Interim Company Secretary