

28 August 2018

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Sydney NSW 2000

WEEKLY PRE-TAX NET TANGIBLE ASSET (“NTA”) UPDATE

Platinum Capital Limited (“**PMC**”) advises that its estimated weekly pre-tax Net Tangible Asset Backing per share **ex dividend**¹ as at Friday, 24 August 2018 was \$1.6279.

The NTA is unaudited and indicative only.

J Jefferies
Company Secretary

¹ The 30 June 2018 final dividend was 6 cents per share.