

1 September 2020

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Sydney NSW 2000

WEEKLY PRE-TAX NET TANGIBLE ASSET (“NTA”) UPDATE

Platinum Capital Limited (“**PMC**”) advises that its estimated weekly pre-tax Net Tangible Asset backing per share as at Friday, 28 August 2020 was \$1.4491.

The pre-tax NTA does not include the impact of the 30 June 2020 final dividend of 3 cents per share, which has an ex-date of 31 August 2020 and a payment date of 21 September 2020. Once the impact of the final dividend is included, PMC’s estimated weekly pre-tax NTA as at Friday 28 August 2020 was \$1.4191.

The NTA is unaudited and indicative only.

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