

8 January 2021

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Sydney NSW 2000

Monthly Net Tangible Asset Update

The unaudited **pre-tax** net tangible asset (**pre-tax NTA**) backing per share of Platinum Capital Limited (**PMC**) as at 31 December 2020 was \$1.5666 per share (as at 30 November 2020 it was \$1.5625).

The unaudited **post-tax** net tangible asset (**post-tax NTA**) backing per share of PMC as at 31 December 2020 was \$1.5274 per share (as at 30 November 2020 it was \$1.5243).

The NTA was calculated in accordance with Australian Accounting Standards using the last sale price to value investments. Investments were stated at market value and for the post-tax NTA, after provision for tax on **both** realised and unrealised income and gains.

At 31 December 2020, the PMC share price was \$1.46.

Authorised by

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