

5 March 2021

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Sydney NSW 2000

Monthly Net Tangible Asset Update

The unaudited **pre-tax** net tangible asset (**pre-tax NTA**) backing per share of Platinum Capital Limited (**PMC**) as at 28 February 2021 was \$1.6443 per share **ex-dividend**¹ (as at 31 January 2021 it was \$1.5408 ex-dividend¹).

The unaudited **post-tax** net tangible asset (**post-tax NTA**) backing per share of PMC as at 28 February 2021 was \$1.5638 per share **ex-dividend**¹ (as at 31 January 2021 it was \$1.4913 ex-dividend¹).

The NTA was calculated in accordance with Australian Accounting Standards using the last sale price to value investments. Investments were stated at market value and for the post-tax NTA, after provision for tax on **both** realised and unrealised income and gains.

At 26 February 2021, the PMC share price was \$1.455.

The 28 February 2021 monthly update for PMC is available on the Platinum website at:

<https://www.platinum.com.au/Our-Products/All-Products/Platinum-Capital-Limited>

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¹ The 31 December 2020 interim dividend of 3 cents per share is payable on 18 March 2021.