

26 February 2019

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Sydney NSW 2000

WEEKLY PRE-TAX NET TANGIBLE ASSET (“NTA”) UPDATE

Platinum Capital Limited (“**PMC**”) advises that its estimated weekly pre-tax Net Tangible Asset backing per share as at Friday, 22 February 2019 was \$1.5448. The weekly pre-tax NTA per share figure has been calculated in accordance with Chapter 19 of the ASX Listing Rules and includes the impact of the 3 cents per share interim dividend and 3 cents per share special dividend that were declared by the Board on 19 February 2019 and will be paid to shareholders on 19 March 2019. The ex-dividend date is 27 February 2019.

Therefore, the estimated weekly pre-tax NTA per share as at Friday, 22 February 2019 cum the 6 cents per share interim and special dividend was \$1.6048.

The NTA is unaudited and indicative only.

J Jefferies
Company Secretary