



29 August 2012

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Sydney NSW 2000

By e-Lodgement

Platinum Capital Limited (PMC)

ASIC Form 484 – Share buy-back

In accordance with Listing Rule 3.8A, please find attached a copy of the latest ASIC Form 484 lodged in respect of the shares bought-back on market since lodgement of the previous Form 484 notice on 13 June 2012.

P Howard
Company Secretary

Change to company details

Company details

Company name

PLATINUM CAPITAL LIMITED

Australian Company Number (ACN)

063 975 431

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Philip Noel HOWARD

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Philip Noel HOWARD

Capacity

Secretary

Signature

Date signed

29-08-2012

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	285748	272615.91	

Earliest Date of cancellation **08-08-2012**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	165369564	196263403.71	0.00

Earliest date of change **08-08-2012**