

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
PLATINUM CAPITAL LIMITED	51 063 975 431

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On market (within 10/12 limit)
2	Date Appendix 3C was given to ASX	19 March 2012

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	110,000	10,927
4	Total consideration paid or payable for the shares/units	\$107,900	\$10,708.46

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid \$1.03 date: 2/04/12 lowest price paid: \$0.976 date: 22/05/12	highest price paid: \$0.98 lowest price paid: \$0.98 highest price allowed under rule 7.33: \$1.029

Participation by directors

6 Deleted 30/9/2001.

--

How many shares/units may still be bought back?

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

16,375,014

Compliance statement

The company is in compliance with all Corporations Act requirements relevant to this buy-back.

Sign here: Date: 28/05/12
 (Company Secretary)

Print name: Philip Howard

+ See chapter 19 for defined terms.