



Announcement Summary

Entity name

PLATINUM CAPITAL LIMITED

Announcement Type

New announcement

Date of this announcement

13/4/2023

The Proposed issue is:

A bonus issue

Total number of +securities proposed to be issued for a bonus issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
New class-code to be confirmed	ASX ticker: PMCO (Options expiring 28 March 2024)	73,873,166

Ex date

19/4/2023

+Record date

20/4/2023

+Issue date

27/4/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of +Entity

PLATINUM CAPITAL LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type

ABN

Registration Number

51063975431

1.3 ASX issuer code

PMC

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/4/2023

1.6 The Proposed issue is:

A +bonus issue



Part 2 - Details of proposed bonus issue

Part 2A - Conditions

2A.1 Do any external approvals need to be obtained or other conditions satisfied before the +bonus issue can proceed on an unconditional basis?

No

Part 2B - Issue details

Class or classes of +securities that will participate in the proposed issue and class or classes of +securities proposed to be issued

ASX +security code and description

PMC : ORDINARY FULLY PAID

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

New class

Will the proposed issue of this +security include an offer of attaching +securities?

No

If the entity has quoted company options, do the terms entitle option holders to participate on exercise?

No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?

Yes

Will the entity be seeking quotation of the 'new' class of +securities on ASX?

Yes

ASX +security code

New class-code to be confirmed

+Security description

ASX ticker: PMCO (Options expiring 28 March 2024)

+Security type

Options

Issue ratio (ratio to existing holdings at which the proposed +securities will be issued)



The quantity of additional +securities to be issued	For a given quantity of +securities held
------------------------------------------------------------	-------------------------------------------------

1

4

What will be done with fractional entitlements?

Fractions rounded up to the next whole number

Maximum number of +securities proposed to be issued (subject to rounding)

73,873,166

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes

Options details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.3700	28/3/2024

Details of the type of +security that will be issued if the option is exercised

PMC : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.**https://events.miracle.com/pmc-offer"/>

Part 2C - Timetable**2C.1 +Record date**

20/4/2023

2C.3 Ex date

19/4/2023

2C.4 Record date

20/4/2023

2C.5 +Issue date

27/4/2023



2C.6 Date trading starts on a normal T+2 basis

28/4/2023

2C.7 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

2/5/2023

Part 2D - Further Information

2D.1 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the +bonus issue?

No

2D.2 Countries in which the entity has +security holders who will not be eligible to participate in the proposed +bonus issue

All countries other than Australia and New Zealand.

2D.3 Will the entity be changing its dividend/distribution policy as a result of the proposed +bonus issue

No

2D.4 Details of any material fees or costs to be incurred by the entity in connection with the proposed +bonus issue

Expenses of the Bonus Option Issue including any ASIC and ASX fees, share registry costs, printing costs and professional costs are estimated to be approximately \$160,000.
The Company has agreed with the Manager that the Company and the Manager will share the costs of the Offer, with approximately 50% of the total expenses relating to the Offer to be paid by each party.

2D.5 Any other information the entity wishes to provide about the proposed +bonus issue

Nil.