

7 September 2017

The Manager  
ASX Market Announcements  
Australian Securities Exchange Limited  
Sydney NSW 2000

The unaudited **pre-tax** net tangible asset (**pre-tax NTA**) backing per share of Platinum Capital Limited (**PMC**) as at 31 August 2017 was \$1.6361 **ex-dividend**<sup>i</sup> (31 July 2017: \$1.5901 ex-dividend).

The unaudited post-tax net tangible asset (**post-tax NTA**) backing per share of PMC as at 31 August 2017 was \$1.5523 **ex-dividend** (31 July 2017: \$1.5199 ex-dividend).

The NTA was calculated on a liquidation basis using the last sale price to value investments. Investments were stated at net market value and for the post-tax NTA, after provision for tax on **both** realised and unrealised income and gains.

At 31 August 2017, the PMC share price was \$1.67.

The 31 August 2017 monthly update for PMC is available on the Platinum website at:

[www.platinum.com.au/Our-Funds/Platinum-Capital-Limited/#MonthlyUpdates](http://www.platinum.com.au/Our-Funds/Platinum-Capital-Limited/#MonthlyUpdates)

J Jefferies  
Company Secretary

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<sup>i</sup> The 30 June 2017 final dividend is 6 cents per share, payable on 11 September 2017.