

26 November 2013

The Manager  
ASX Market Announcements  
Australian Securities Exchange Limited  
Sydney NSW 2000

By e-Lodgement

**Re: PLATINUM CAPITAL LIMITED CONFIRMATION OF DESPATCH OF RIGHTS OFFER DOCUMENT**

Platinum Capital Limited (ASX Code: PMC) confirms that the Rights Offer Document and accompanying Entitlement and Acceptance Form in respect of the 1 for 5 non-renounceable Rights Offer, announced on 11 November 2013, were today despatched to eligible PMC shareholders.

Yours faithfully,

P Howard  
Company Secretary