

19 April 2017

The Manager  
ASX Market Announcements  
Australian Securities Exchange Limited  
Sydney NSW 2000

By e-Lodgement

### **Share Purchase Plan results**

Platinum Capital Limited (ASX code: PMC) (**PMC** or the **Company**) wishes to advise that it has received valid applications of \$16.6m from eligible participating shareholders that took up their entitlement under the Share Purchase Plan (**SPP**), resulting in the issue of 11,038,308 new shares (**New Shares**), which will be allotted on Friday 21 April 2017.

PMC will apply for the New Shares issued to be quoted on the ASX and will lodge an Appendix 3B on Friday 21 April 2017. All New Shares issued under the SPP will rank equally with existing PMC ordinary shares from the date of issue, and carry the same voting rights, dividend rights and other entitlements as existing PMC ordinary shares.

Yours sincerely

Joanne Jefferies  
Company Secretary