

Platinum Asia Investments Limited

(ABN 13 606 647 358)

Annual General Meeting

1 November 2017

Highlights

- Investment performance as measured by the growth of its pre-tax Net Tangible Assets (“NTA”) increased by 20.21% for the 12 months to 30 June 2017;
- Net profit after tax was \$39.2 million;
- The Company generated sufficient gains in FY17 and as a result the Board declared a maiden fully-franked final dividend of 1 cent per share;
- The Company was not affected by the recent small company tax changes and distributed franking credits for the 2017 financial year at a tax rate of 30%;
- The Company raised \$66.2m from the exercise of options, which increased share capital by 22.59%;
- For the first three months of the new financial year, the Company outperformed the benchmark by 4.6%; and
- We have seen share price growth of over 17% since 30 June 2017.

Investment performance

(as at 30 June 2017)

PERIOD	PRE-TAX NTA RETURN*	MSCI ALL COUNTRY ASIA EX JAPAN NET INDEX
3 months	6.4%	7.7%
6 months	13.9%	15.9%
1 year	20.2%	23.0%
**Since inception (compound pa)	8.0%	12.2%

*The pre-tax NTA returns are calculated on net assets after the deduction of fees and costs, taking into account net capital flows (primarily from the exercise of options). Returns have not been calculated using the Company's share price. ** Inception date was 16 September 2015.

Investment performance

(as at 30 September 2017)

PERIOD	PRE-TAX NTA RETURN*	MSCI ALL COUNTRY ASIA EX JAPAN NET INDEX
3 months	8.8%	4.2%
6 months	15.7%	12.3%
1 year	23.0%	19.7%
**Since inception (compound pa)	11.5%	12.9%

*The pre-tax NTA returns are calculated on net assets after the deduction of fees and costs, taking into account net capital flows (primarily from the exercise of options). Returns have not been calculated using the Company's share price. ** Inception date was 16 September 2015.

Proxy results

1. Re-election of Ian Hunter as a Director

FOR	AGAINST	OPEN-USABLE BOARD	OPEN-USABLE NON-BOARD
83,137,982	261,813	1,227,815	997,585
97.10%	0.31%	1.43%	1.16%

Proxy results

2. Adoption of the Remuneration Report

FOR	AGAINST	OPEN-USABLE BOARD	OPEN-USABLE NON-BOARD
80,902,766	2,156,230	1,317,815	997,585
94.76%	2.53%	1.54%	1.17%

Platinum Asia Investments Limited

Close of Meeting

Investment Manager's Report

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