

8 September 2016

The Manager  
ASX Market Announcements  
Australian Securities Exchange Limited  
Sydney NSW 2000

By e-Lodgement

The unaudited **pre-tax** net tangible assets (**pre-tax NTA**) of Platinum Capital Limited (**PMC**) as at 31 August 2016 was \$1.4989 per share **ex dividend**<sup>1</sup> (31/7/16: \$1.4464 ex dividend).

The unaudited post-tax net tangible assets (**post-tax NTA**) of PMC as at 31 August 2016 was \$1.4782 per share **ex dividend** (31/7/16: \$1.4422 ex dividend).

The NTA was calculated on a liquidation basis using the last sale price to value investments. Investments were stated at net market value after provision for tax on **both** realised and unrealised income and gains.

At 31 August 2016, the PMC share price was \$1.50.

The 31 August 2016 monthly update for PMC is available on the Platinum website at: [www.platinum.com.au/Our-Funds/Platinum-Capital-Limited/#MonthlyUpdates](http://www.platinum.com.au/Our-Funds/Platinum-Capital-Limited/#MonthlyUpdates)

A Stannard  
Interim Company Secretary

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<sup>1</sup> The 30 June 2016 final dividend is 4 cents per share, payable on 13 September 2016.