

14 March 2017

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Sydney NSW 2000

WEEKLY PRE-TAX NET TANGIBLE ASSET (“NTA”) UPDATE

By e-Lodgement

Platinum Capital Limited (“**PMC**”) advises that its estimated weekly pre-tax Net Tangible Asset Backing per share **ex dividend**¹ (“**NTA**”) as at Friday, 10 March 2017 was \$1.5340.

The NTA includes the impact of the \$53.5 million of capital raised from the Placement of 35,440,000 ordinary shares, which was settled on 10 March 2017.

The NTA is unaudited and indicative only.

J Jefferies
Company Secretary

¹ The interim 2017 dividend of 4 cents per share and was paid on Monday, 13 March 2017.