

5 May 2017

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Sydney NSW 2000

By e-Lodgement

The unaudited **pre-tax** net tangible assets (**pre-tax NTA**) of Platinum Capital Limited (**PMC**) as at 30 April 2017 was \$1.5975 per share (31 March 2017: \$1.5499).

The unaudited post-tax net tangible assets (**post-tax NTA**) of PMC as at 30 April 2017 was \$1.5402 per share (31 March 2017: \$1.5054).

The NTA was calculated on a liquidation basis using the last sale price to value investments. Investments were stated at net market value after provision for tax on **both** realised and unrealised income and gains.

At 30 April 2017, the PMC share price was \$1.565.

The 30 April 2017 monthly update for PMC is available on the Platinum website at: www.platinum.com.au/Our-Funds/Platinum-Capital-Limited/#MonthlyUpdates

J Jefferies
Company Secretary