

5 March 2020

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Sydney NSW 2000

Monthly Net Tangible Asset Update

The unaudited **pre-tax** net tangible asset (**pre-tax NTA**) backing per share of Platinum Capital Limited (**PMC**) as at 29 February 2020 was \$1.5183 per share **ex-dividend**ⁱ (31 January 2020: \$1.5579 **ex-dividend**).

The unaudited post-tax net tangible asset (**post-tax NTA**) backing per share of PMC as at 29 February 2020 was \$1.4843 per share **ex-dividend**¹ (31 January 2020: \$1.5102 **ex-dividend**).

The NTA was calculated in accordance with Australian Accounting Standards using the last sale price to value investments. Investments were stated at market value and for the post-tax NTA, after provision for tax on **both** realised and unrealised income and gains.

At 29 February 2020, the PMC share price was \$1.285.

Authorised by

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ⁱ The 31 December 2019 interim dividend of 3 cents per share is payable on 19 March 2020