

29 October 2009

Company Announcements  
 By e-lodgement  
 Australian Securities Exchange  
 Level 4  
 20 Bridge Street  
 SYDNEY NSW 2000

**AMENDMENT IN RELATION TO SHARE PURCHASE PLAN – ANNOUNCEMENT  
 PURSUANT TO ASX LISTING RULE 3.10.3**

At its Annual General Meeting held on 23 October 2009, Platinum Capital Limited (“PMC”) announced that it will undertake a Share Purchase Plan (“SPP”).

The amended key dates in relation to the SPP are:

<b>Date</b>	<b>Event</b>	
7:00 pm (AEDST) Wednesday, 25 November 2009	Record Date	The date on which PMC determines Eligible Shareholders
9:00 am (AEDST) Monday, 7 December 2009	Opening Date	SPP opens
5:00 pm (AEDST) Friday, 22 January 2010	Closing Date	SPP closes
Wednesday, 3 February 2010	Allotment Date & Issue Date	Shares allotted and issued
Monday, 8 February 2010	Despatch Date	Transaction confirmation despatched to shareholders. Trading is expected to commence on the next trading day.

Eligible Shareholders, irrespective of the size of their shareholding, are being invited to subscribe for up to A\$15,000 worth of Shares at the price that is equal to a discount of 5% to the weighted average sale price of Shares over the 5 trading days before (but not including) Wednesday, 3 February 2010 (being the date of issue of Shares under the SPP Offer). The SPP Offer is non-renounceable which means the right to apply for Shares cannot be sold or otherwise disposed of. Participation in the SPP is entirely at the discretion of Eligible Shareholders.

The SPP is provided as a service to Eligible Shareholders, with an address in Australia or New Zealand. Monies raised from the subscriptions under the SPP will provide PMC with additional capital to invest alongside its existing investment portfolio.

Shares purchased under the SPP will not attract brokerage, stamp duty or any other transaction costs.

Shareholder approval is not required to issue Shares under the SPP.

Full details of the SPP Offer will be sent to Eligible Shareholders when the SPP Offer opens on 7 December 2009.

If you have any enquiries, please contact Computershare Investor Services Pty Limited on 1300 726 914 (within Australia) or +61 3 9415 4613 (outside Australia).

M Halstead  
Secretary