

7 December 2009

Company Announcements
By e-lodgement
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

**SHARE PURCHASE PLAN (SPP) – NOTICE PURSUANT TO ASIC CLASS ORDER
{09/425}**

At its Annual General Meeting held on 23 October 2009, Platinum Capital Limited (**PMC**) announced that it will undertake a Share Purchase Plan (“SPP”) for the issue of fully paid ordinary shares. These SPP Shares will be issued without disclosure to investors under Part 6D.2 of the Corporations Act (the “Act”).

As at the date of this notice, PMC confirms that it has complied with:

1. the provisions of Chapter 2M of the Act as they apply to PMC;
2. section 674 of the Act;

PMC is not aware of any information:

(a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

(b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:

- i. the assets and liabilities, financial position and performance, profits and losses and prospects of PMC; or
- ii. the rights and liabilities attaching to the issue of the SPP shares.

M Halstead
Company Secretary