PLATINUM INVESTMENT MANAGEMENT LIMITED
ABN 25 063 565 006 AFSL 221935

PLATINUM GLOBAL FUND

Change of Details Form

This form is to be used for direct investments in the Platinum Global Fund and not if you have invested via the mFund Settlement Service (mFund).

Use this Form to change your Investment Account details.

Your instructions on this Form will override any instructions previously given for your Account. Prior to changing your details, you should consider the Fund's Product Disclosure Statement No.4 ("**PDS**") and Additional Information Booklet ("**Booklet**").

1 Investment Account Details

Account number

Account name (in full)

2 Reason(s) for Completing this Form

Tick to indicate the details you wish to amend (and complete the applicable sections):

- ☐ Address/Contact details – Section 3a and 3b
- ☐ Distribution election – Section 4
- ☐ Financial Institution Account – Section 5
- ☐ Information that you will receive from us – Section 6
- ☐ Financial Adviser or Administrator details – Section 7
- ☐ Signing Authority – Section 8

If you wish to change the details of your Regular Investment Plan, complete the 'Regular Investment Plan Form' (if you have an Australian financial institution account) or the 'New Zealand Specific Direct Debit Authority Form' (if you have a New Zealand financial institution account). These Forms are available from Platinum's website or Investor Services.

3 Address/Contact Details

a) Residential/Registered Street Address/Principal Place of Business Address (Financial Adviser details are not accepted)

Individual Investor (including Individual Trustees of Self Managed Super Funds and Trusts)

☐ Change of residential address (A PO Box cannot be provided)

Corporate Investor (including Corporate Trustees of Self Managed Super Funds and Trusts)

☐ Change of registered address (A PO Box cannot be provided)

AND/OR

☐ Change of principal place of business address (A PO Box cannot be provided)

Address (not a PO Box)

Suburb

State

Country

Postcode

b) Contact Details (Financial Adviser details are not accepted)

Postal – ☐ please tick if same as above otherwise complete overleaf

Address

Suburb

State

Country

Postcode

Email, phone and fax

Email address

Phone number (business hours)	Phone number (home)	Mobile phone number	Facsimile

The Corporations Act require that we provide disclosure information directly to you (the "**Applicant / Investor**") or your Agent, provided that the Agent is **not** a Financial Adviser or a representative of a Financial Services Licensee.

4 Distribution Election

I/We wish to receive annual distributions:

☐ reinvested in additional units in the Fund, OR

☐ paid in cash to my/our financial institution account

Your election here will override any previous instruction.

5 Financial Institution Account Details

Changing your financial institution account requires you to post (or deliver) this original signed Form to Platinum – **i.e. you cannot fax or email or send a copy to us**. The account must be an Australian or New Zealand financial institution account and must be in the Investor's name.

If you wish to change your financial institution account details for your 'Regular Investment Plan', complete the 'Regular Investment Plan Form' (if you have an Australian financial institution account) or the 'New Zealand Specific Direct Debit Authority Form' (if you have a New Zealand financial institution account). These Forms are available from Platinum's website or Investor Services.

Australian Account

Financial Institution

Branch

BSB number

☐☐☐ – ☐☐☐

Account number

☐☐☐☐☐☐☐☐☐

Account name

New Zealand Account

Financial Institution

Branch

Bank ☐☐ Branch ☐☐☐☐

Account number ☐☐☐☐☐☐☐ Suffix ☐☐☐

Account name

We are unable to complete your request where there is a difference between the account name and the Investor(s)' name – refer to 'Your financial institution account' on page 5 of the Booklet.

6 Information that you will receive from us

We are required by law to send transaction confirmations, holding summaries, and continuous disclosure information directly to you.

Please indicate (by ticking **one** box) how you wish to receive this information from us: ☐ Email ☐ Secure client website ☐ Post

Holding summaries are automatically sent quarterly. If you wish to receive **annually only** (30 June), tick this box: ☐

Online Access – Platinum's secure client website.

Please provide the details of each individual to be granted online assess to your account.

Two levels of online access are available to investors:

Update Access – you will be able to see your transactions, balances, statements and registered account details. You will also have the ability to update your details (with the exception of nominated financial institution accounts and Regular Investment Plans).

View Only Access – you will be able to see your transactions, balances, statements and registered account details.

For more information on online access and functionality refer to 'Online access to your investment account' on page 6 of the Booklet.

If two or more individuals, we require separate mobile numbers. This is for security reasons.

Please note all sections are mandatory. Please take extra care when providing your email address and mobile number to ensure they are correctly specified.

Individual 1

Name (in full)

Mobile Phone No. including Country Code (e.g. Australia +61)

Email Address

Please tick to indicate the level of Online Access required:

☐ Update Access ☐ View Only Access

Please tick to indicate account capacity:

☐ Individual ☐ Trustee ☐ Director ☐ Agent

Individual 2

Name (in full)

Mobile Phone No. including Country Code (e.g. Australia +61)

Email Address

Please tick to indicate the level of Online Access required:

☐ Update Access ☐ View Only Access

Please tick to indicate account capacity:

☐ Individual ☐ Trustee ☐ Director ☐ Agent

If there are more than two individuals please provide details as an attachment.

Annual Financial Statements

The Fund's Annual Financial Report (including financial statements) is available from Platinum's website.

If you wish to **also** receive a paper copy, tick this box: ☐

Privacy

Platinum Investment Management Limited (ABN 25 063 565 006), trading as Platinum Asset Management, and its related bodies corporate ("Platinum", "we", "us" and "our") collects your personal information via this Form in order to process your request, administer your account and for the other purposes set out on page 14 of the Booklet.

If you do not provide your personal information to Platinum, we may not be able to process your request, administer your account or conduct some or all of the other activities set out in the PDS.

We will collect your personal information for the purposes set out on page 14 of the Booklet. In connection with those purposes, we may disclose some or all of your personal information to the entities referred to on page 14 of the Booklet.

Our privacy policy, which is available at www.platinum.com.au/privacy/, explains how you may access and correct the personal information that we hold about you. It also sets out how you may contact us to complain about a breach of the Privacy Act, and how we will deal with such a complaint. If you have any questions or concerns about privacy or if you would like further information about our privacy practices, please contact our Privacy Officer using the following details:

Address: Platinum Asset Management, Level 8, 7 Macquarie Place, Sydney NSW 2000, Australia
Telephone: 1300 726 700 or 02 9255 7500 Facsimile: 02 9254 5590
E-mail: privacy@platinum.com.au

If you **do not** wish to receive education and marketing information about Platinum and the Fund, tick this box: ☐

7 Access to your Account Information

By filling out this section you consent to give your Financial Adviser or Administrator access to your information.

Tick **one** box for a copy of your transaction confirmations and holding summaries to be sent to your:

☐ **Financial Adviser**

Name of Adviser

AFSL Number (Australian only)

Name of Advisory Firm

Name of Dealer Group

Mailing address

Suburb

State | Postcode | Country

Email address of Advisory Firm (**must be completed**)

Email address of Adviser

Telephone (business)

Facsimile

☐ **Administrator**

Name of Administrative Firm

Contact name

Position (if applicable)

Mailing address

Suburb

State | Postcode | Country

Email address of Administrative Firm (**must be completed**)

Telephone (business)

Facsimile

Platinum will use email as the principal means of sending statements and advices to your Advisory/Administrative Firm – refer to 'Privacy law' on page 14 of the Booklet.

8 Signing Authority (for Investment Accounts with two or more Individual Investors or corporate directors)

Signing requirements for withdrawal requests, transfers, switches or change of account details:

☐ any one Investor/Director to sign

☐ all Investors to sign

This election will take effect after our processing of this Form.

If you wish to appoint a third party to operate your account, complete an 'Operating Authority Form' (available from Platinum's website or investor services).

9 Declaration and Signatures

I/We (being the "Investor") have read the 'Privacy law' section on page 14 of the Booklet and I/we consent to the collection, use and disclosure of my/our personal information as described in the PDS and Platinum's Privacy Policy.

I/We confirm that the details of my/our Investment can be provided to the Financial Adviser and/or Administrator as detailed and consented by me/us in this Form.

I/We acknowledge that joint Investors or signatories who allow either Investors or signatories to give instructions in relation to an Investment in the Fund(s) will bind other Investors or signatories for all transactions in connection with the Investment including changes to account details.

I/We have read and understood the terms and conditions for the use of facsimile, email and internet on page 13 of the Booklet, and release and indemnify Platinum and its associates against any liabilities whatsoever arising out of it acting on any communications received by facsimile or email.

Signature(s) must match the signing authority held by Platinum for your Investment Account.

If signing as an authorised representative (agent or attorney) on behalf of the Investor, you warrant that you are acting under a power of attorney or operating authority granted by the Investor and have no knowledge of revocation or suspension of that power by the Investor or the death or mental incapacity of the Investor. The signature(s) must match the power of attorney document or operating authority held by Platinum.

Signatory 1

Print name (in full)

Tick capacity (mandatory for companies):

☐ Sole Director and Company Secretary ☐ Director ☐ Secretary

Date (dd/mm/yy)

__ __ / __ __ / __ __

Signatory 2

Print name (in full)

Tick capacity (mandatory for companies):

☐ Sole Director and Company Secretary ☐ Director ☐ Secretary

Date (dd/mm/yy)

__ __ / __ __ / __ __

Mail your completed Form to:

PLATINUM ASSET MANAGEMENT
GPO BOX 2724
SYDNEY NSW 2001

You may fax or email to us or otherwise upload via the Platinum secure client website this Form, although if you fax or email for this purpose we ask that you phone us to verify receipt – refer to 'Facsimile, email and internet – terms and conditions' on page 13 of the Booklet.

However, if you have advised us of a new financial institution account in Section 5, you must mail or deliver the signed original Form (i.e. we cannot accept a fax, email, copy or upload to Platinum's secure website to change your nominated financial institution account).

Fax: +61 2 9254 5590
Email: invest@platinum.com.au

INVESTOR SERVICES

1300 726 700 (Australia only)
0800 700 726 (New Zealand only)
+ 61 2 9255 7500

PLATINUM'S WEBSITE

www.platinum.com.au