

# PLATINUM GLOBAL FUND

## Withdrawal Form

**This form is to be used for direct investments in the Platinum Global Fund and not if you have invested via the mFund Settlement Service (mFund).**

Use this Form to make a request to withdraw (all or part of) your investment in the Platinum Global Fund ("**Fund**"). The minimum withdrawal amount is A\$10,000 (or the entire investment balance in the Fund if the withdrawal would cause your investment in the Fund to fall below the minimum balance of A\$10,000).

Under the Regular Investment Plan, a minimum balance of A\$10,000 is required to keep your investment in the Fund open.

Prior to making a decision to withdraw (all or part of) your investment you should consider the Fund's Product Disclosure Statement No.4 ("**PDS**") and Additional Information Booklet ("**Booklet**"), as well as the tax consequences that may arise. It is recommended that you check the tax implications with your tax adviser before making a withdrawal.

### 1 Investment Account Details

|                      |                        |
|----------------------|------------------------|
| Account number       | Account name (in full) |
| <input type="text"/> | <input type="text"/>   |

### 2 Withdrawal Instructions

Please specify the **number of units**, the **A\$ amount** or tick the relevant box to withdraw **all my / our units** from the Fund below.

| Fund                 | A\$ amount<br>(min. withdrawal<br>is \$10,000) | OR | Number<br>of units   | OR | Balance of<br>Investment<br>in the Fund |
|----------------------|--|----|----------------------|----|---|
| Platinum Global Fund | <input type="text"/>                           | OR | <input type="text"/> | OR | <input type="text"/>                    |

### 3 Payment Instructions

Please select how you wish to be paid:

- A\$** cheque
- NZ\$** cheque
- To my **financial institution account**, which I nominated (or have previously advised) to Platinum
- To my new **financial institution account**, as detailed in section 4. As you are asking us to pay proceeds to a new financial institution account (i.e. not one previously elected for your Investment Account), you must post (or deliver) this signed **original** Withdrawal Form to Platinum – **i.e. you cannot fax or email a copy to us.**

## 4 Financial Institution Account Details

You only need to complete this section if you ticked the last box in Section 3 – i.e. you wish to advise us of your new financial institution account.

Please provide your account details for where you would like your withdrawals paid. The account must be in the **Investor's name** and must be an **Australian or New Zealand** resident bank, building society or credit union ("**financial institution**") account.

### Australian Account

Financial Institution

Branch

BSB number

 - 

Account number

Account name

### New Zealand Account

Financial Institution

Branch

Bank Branch number

 

Account number

Suffix

Account name

We are unable to complete your request where there is a difference between the account name and the Investor(s)' name – refer to 'Your financial institution account' on page 5 of the Booklet.

## 5 Signatures

Signature(s) must match the signing authority held by Platinum for your Investment Account.

If signing as an authorised representative (agent or attorney) on behalf of the Investor, you warrant that you are acting under a power of attorney or operating authority granted by the Investor and have no knowledge of revocation or suspension of that power by the Investor or the death or mental incapacity of the Investor. The signature(s) must match the power of attorney document or operating authority held by Platinum.

### Signatory 1

Print name (in full)

Tick capacity (mandatory for companies):

 Sole Director and Company Secretary  Director  Secretary

Date (dd/mm/yy)

 /  / 

Contact number

### Signatory 2

Print name (in full)

Tick capacity (mandatory for companies):

 Sole Director and Company Secretary  Director  Secretary

Date (dd/mm/yy)

 /  / 

Contact number

Mail your completed Form to:

**PLATINUM ASSET MANAGEMENT**  
**GPO BOX 2724**  
**SYDNEY NSW 2001**

You may fax or email to us or otherwise upload via the Platinum secure client website this Form, although if you fax or email for this purpose we ask that you phone us to verify receipt – refer to 'Facsimile, email and internet – terms and conditions' on page 13 of the Booklet.

Fax: +61 2 9254 5590  
Email: invest@platinum.com.au

Your withdrawal request must be received (and accepted by us)\* prior to **3:00pm AEST on a Business Day** to be processed with the exit unit price applicable to that Business Day. Withdrawal requests received (and accepted)\* after **3:00pm AEST on a Business Day** (but before the next processing cut-off time) will generally be processed using the exit unit price applicable to the next Business Day. Refer to page 4 of the Booklet.

\* Platinum will not be responsible for any postal or service delivery delay or failure.

### INVESTOR SERVICES

1300 726 700 (Australia only)  
0800 700 726 (New Zealand only)  
+ 61 2 9255 7500

### PLATINUM'S WEBSITE

[www.platinum.com.au](http://www.platinum.com.au)