PLATINUM TRUST FUNDS

Availability on Wraps and Master Trusts (IDPS)

Updated January 2015

The Platforms (Wraps or Master Trusts) listed below offer access to the Platinum Trust Funds



AUSTRALIAN Platforms	Super*										Non-	Super				
	PIF	PUF	PAF	PEF	PJF	PIBF	PIHF	PITF	PIF	PUF	PAF	PEF		PIBF	PIHF	PITF
AMG Personal Super and Pension / AMG Corporate Super	✓		✓													
AMP Flexible Super/ CustomSuper/ SignatureSuper	✓															
AMP Generations	✓								✓							
AMP North Super and Pension / AMP North Investment	✓	✓	✓	✓	✓	✓			✓	✓	✓	✓	✓	✓		
AMP Personalised Portfolio									✓		✓			✓		
AMP Summit / iAccess			✓	✓	✓	✓		/	✓		√	✓	✓	✓		✓
Asgard eWRAP / Asgard Elements (Westpac)			✓	✓	✓	✓		✓	✓		✓	✓	✓	✓		✓
Ausmaq (NAB)	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
AustChoice / SMF (IOOF)	✓		✓	✓	✓	✓		✓	✓		✓	✓	✓	✓		✓
Australian Executor Trustees Private Superannuation Fund (IOOF)	✓		✓	✓	✓	✓										
Bendigo Superannuation Plan (Bendigo Bank)	✓		✓													
BT Investment Funds / Portfolio Service (Westpac)									/							
BT Lifetime Super (Westpac)	✓															
BT Wrap / BT SuperWrap (Westpac)	✓	✓	√	√	✓	✓	√	/	_	/	√	/	√	/	√	✓
BT Wrap Essentials / SuperWrap Essentials (Westpac)	✓							\vdash	_							
ClearView WealthFoundation Super and Pension	·							\vdash	Ė							
Deutsche Bank IDPS	✓		✓	✓	✓	✓		✓	_		√	/	✓	/		✓
Federation Managed Accounts (Australian Unity)								\vdash	\ \frac{1}{}	/	·	<u> </u>		· ·		Ť
Fiducian Investment Service / Superannuation Service	_							\vdash	\ \frac{1}{}	_	·					
FirstWrap / Symetry (Colonial First State / CBA)	✓	✓	√	✓	✓	✓		_	√	/	√	/	/	/		✓
Freedom of Choice (Equity Trustees)	·	Ť	·	•	Ť	· ·		+	<u>,</u>	<u> </u>	· ·	,	<u> </u>	· ·		<u> </u>
FSP Prestige Plus / FSL Super Fund (ANZ)	·		·	√	✓	· ·	√	✓	<u>,</u>		· ·	1	√	· ·	✓	✓
IAS Managed Account Service	Ť		Ť	•	Ť	•	•	\vdash	<u> </u>	✓	·	1	· ·	· /	•	Ť
		-						\vdash	\ \frac{1}{\sqrt{1}}	<u> </u>	√	•	· ·	· ·		-
Industry Fund Portfolio Service									\ \frac{1}{\sqrt{1}}		•					-
Innova Global Share Fund (Innova Portfolio Management)	✓		✓	√		✓		\vdash	Ť							-
IOOF Employer Super	✓		√	•		√		_			√			✓		
IOOF LifeTrack IOOF Portfolio Service / Pursuit Select / Bendigo Financial	✓		√	✓		✓		✓	✓ ✓		√	✓		✓		✓ ✓
Solutions LOGE Purposit Course	✓							\vdash								-
IOOF Pursuit Core	+	1						+-+	✓							├─
IOOF Wholesale Access Fund	✓		✓	✓	√	✓			✓		√	√	√	√		
JBWere IDPS / Portfolio Advantage (Goldman Sachs JBWere)	ļ .								✓		✓	✓	✓	✓	✓	✓
JR Superannuation Fund (IOOF)	✓		✓		√			+	_							├──
Lifeplan NextGen Investments (Australian Unity)	<u> </u>								✓							-
Linear Managed Accounts	✓		✓	✓	✓				✓		✓	✓	✓			-
Macquarie SuperOptions	✓							+-+	_							<u> </u>
Macquarie Wrap	✓	✓	✓	✓	√	✓	✓	✓	√	✓	✓	√	✓	✓	✓	✓
Mercer Portfolio Service	✓		✓	✓	✓			\vdash	✓		✓	✓	✓			
MLC MasterKey Investment Service / Super & Pension (NAB) MLC Navigator Investment Plan Series 2 / MLC Wrap	✓		✓	✓	✓	✓		✓	✓ ✓		✓ ✓	√	✓	√		✓
Investments Series 2 (NAB)								\sqcup								<u> </u>
Netwealth Wrap Service / Superannuation Master Fund	✓	✓	✓		-	✓		\sqcup	✓	✓	✓	-	ļ	✓	ļ	<u> </u>
Oasis IDPS / Superannuation Master Trust / Avenue / Dominion / Matrix / Mentor / Strategy / Wealthtrac (ANZ)	✓		✓	✓	✓	✓		√	✓		✓	✓	✓	✓		✓
OneAnswer (ANZ / OnePath)	✓		✓						✓		✓					<u> </u>
OneVue Managed Account	✓		✓					Ш	✓		✓					<u> </u>
Optimum Allocated Annuity / Corporate Super / Personal Super (Asteron Life / Suncorp)	✓		✓													
Optimum Professional AP / PST (Asteron Life / Suncorp)	✓		✓			✓										
Optimum Professional Super / PST (Asteron Life / Suncorp)	✓				Ĺ	✓				Ĺ						
Perpetual Portfolio Administration / Management Services	✓		✓	✓	✓	✓	✓	✓	✓		✓	✓	✓	1	✓	✓
Perpetual Protected Investment Series			✓					П			✓					
Perpetual WealthFocus	✓		✓						_		✓					

AUSTRALIAN Platforms		Super*											
	PIF	PUF	PAF	PEF	PJF	PIBF	PIHF	PITF					
Profile Portfolio Solutions	✓			✓									
simpleWRAP (Equity Trustees)	✓		✓		✓	✓							
Smartsave Member's Choice Superannuation Master Plan (Tidswell / Group Insurance and Superannuation Concepts)	✓												
Suncorp WealthSmart	✓												
The Portfolio Service (IOOF / Questor)	✓		✓	✓	>	✓							
The Trust Company Portfolio Management Service	✓		✓										
Tidswell Master Superannuation / Investment Plan	✓		✓	✓	✓			✓					
UBS Wealth Management Service													

l	Non-Super														
	PIF	PUF	PAF	PEF	PJF	PIBF	PIHF	PITF							
	<			✓											
I	✓		✓		✓	✓									
ĺ															
ļ															
l	✓		✓	✓	✓	✓									
	✓		✓												
ĺ	✓		√	✓	✓			✓							
	✓	✓	✓	✓	✓	✓	✓	✓							

PLATINUM TRUST FUNDS

Availability on Wraps and Master Trusts (IDPS)

Updated January 2015

The Platforms (Wraps or Master Trusts) listed below offer access to the Platinum Trust Funds



NEW ZEALAND Platforms	Super*									Non-Super						
	PIF	PUF	PAF	PEF	PJF	PIBF	PIHF	PITF	PIF	PUF	PAF	PEF	PJF	PIBF	PIHF	PITF
The Accordia Portfolios									✓							
AEGIS (ASB)	✓	✓	✓	✓	>	✓	✓	✓	✓	>	~	✓	>	✓	✓	✓
AMP WealthView	✓	✓	✓		>				✓	>	~		>			
ANZ Private Portfolio Service	✓		✓						✓		✓					
Craigs Investment Partners – Managed Portfolio Service	✓		✓	✓	✓				✓		✓	✓	✓			
Forsyth Barr Custodians									✓	✓	✓	✓	✓	✓	✓	✓
Grosvenor Investment Services	✓		✓						✓		✓					
Guardian International Equity Fund (NZ Guardian Trust)	✓								✓							
Select Investment Service / Wealth Management (Sovereign)	✓								✓							

PIF means Platinum International Fund® ARSN 089 528 307

PUF means Platinum Unhedged Fund® ARSN 123 939 471

PAF means Platinum Asia Fund® ARSN 104 043 110

PEF means Platinum European Fund® ARSN 089 528 594

PJF means Platinum Japan Fund® ARSN 089 528 825

PIBF means Platinum International Brands Fund® ARSN 092 429 813

PIHF means Platinum International Health Care Fund® ARSN 107 023 530

PITF means Platinum International Technology Fund® ARSN 092 429 555

Please note there may be badged offerings behind these providers which may or may not offer all the Funds mentioned.

^{*} May include allocated pension products.