

13 March 2017

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Sydney NSW 2000

By e-Lodgement

NOTICE PURSUANT TO SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001

This notice is given by Platinum Capital Limited (ASX code: PMC) (**PMC** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

On Friday, 3 March 2017, the Company announced that it had successfully raised gross proceeds of approximately \$53.5 million (35,440,000 ordinary shares) (**New Shares**) as a result of binding commitments from sophisticated and professional investors (**Placement**).

Settlement of the New Shares issued under the Placement took place on Friday, 10 March 2017 and the New Shares were allotted earlier today.

In making the Placement, the Company relied on section 708A(5) of the Act and gives notice under section 708A(5)(e) of the Act of the following details:

1. the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b) section 674 of the Act as it applies to the Company; and
4. as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely

Joanne Jefferies
Company Secretary