

Announcement Summary

Name of entity PLATINUM CAPITAL LIMITED

Announcement type

Update announcement

Type of update Daily buy-back notification Date of this announcement

8/4/2024

Reason for update

Daily buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back

PMC : ORDINARY FULLY PAID

The type of buy-back is: On market buy-back

Total number of +securities bought back before previous day

1,956,355

Total number of +securities bought back on previous day

10,103

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

| 1.1 Name of entity | |
|---|------------------------------|
| PLATINUM CAPITAL LIMITED | |
| We (the entity named above) provide the following info | ormation about our buy-back. |
| 1.2 Registration number type | Registration number |
| ABN | 51063975431 |
| 1.3 ASX issuer code | |
| PMC | |
| | |
| 1.4 The announcement is Update/amendment to previous announcement | |
| 1.4a Type of update Daily buy-back notification | |
| 1.4b Reason for update | |
| Daily buy-back notification | |
| 1.4c Date of initial notification of buy-back | |
| 6/4/2023 | |
| 1.4d Date of previous announcement to this updat | e |
| 5/4/2024 | |
| 1.5 Date of this announcement | |
| 8/4/2024 | |
| | |

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

PMC : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is: On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

295,492,665

3A.4 Does the entity intend to buy back a minimum number of +securities No

3A.5 Does the entity intend to buy back a maximum number of securities Yes

3A.5a Maximum number of securities proposed to be bought back

29,549,266

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

JP Morgan Securities Australia Limited

3A.9 Are the +securities being bought back for a cash consideration? Yes
3A.9a Is the price to be paid for +securities bought back known? No
3A.9a.1 In what currency will the buy-back consideration be paid?
AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval? No



Part 3C - Key dates

On-market buy-back 3C.2 Proposed buy-back start date 26/4/2023

3C.3 Proposed buy-back end date 24/4/2024

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Commencing on 26 April 2023 (i.e. the next business day immediately following the expiration of the 12 month period for the previous buy-back) and ending on 24 April 2024.

The company proposes to buyback up to 29,549,266 shares

The company reserves the right to suspend or terminate the buy-back at any time.



Part 4 - Daily buy-back notification

A daily buy-back notification must be submitted for Employee share scheme, On-market, Equal access share scheme and Other buy-backs at least half an hour before the commencement of trading on the +business day after any day on which +securities are bought back (per listing rule 3.8A)

Please verify if the pre-populated values are accurate as they are only indicative based on previous online submissions. The pre-populated values may not be accurate if previous online submissions are still in-flight or in case of announcements made via a MS Word form.

Whilst you may over-ride a pre-populated value, once over-ridden it will not be possible to retrieve the previously pre-populated value.

4.1 Date of this notification

8/4/2024

4.2 Previous day on which +securities were bought back

5/4/2024

| | Before previous day | On previous day |
|---|--|------------------|
| 4.3 Total number of +securities bought back, or in relation to which acceptances have been received | 1,956,355 | 10,103 |
| 4.4 Total consideration paid or payable for the +securities | AUD 2,530,007.34000 | AUD 13,357.96000 |
| 4.5 Highest price paid | AUD 1.34500000 | AUD 1.32500000 |
| | | |
| | Date highest price was paid: 5/3/2024 | |
| 4.6 Lowest price paid | • · · | AUD 1.32000000 |
| 4.6 Lowest price paid | 5/3/2024 | AUD 1.32000000 |

4.7 Highest price allowed to be paid by entity on the previous day under listing rule 7.33:

AUD 1.38270000

4.8 If the entity has disclosed an intention to buy back a maximum number of +securities, the remaining number of +securities to be bought back as at the end of the previous day

27,582,808