



Announcement Summary

Entity name

PLATINUM ASSET MANAGEMENT LIMITED

Date of this announcement

Monday October 14, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Deferred Rights - vest in four equal tranches in one-year increments.	7,030,978	17/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PLATINUM ASSET MANAGEMENT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

13050064287

1.3 ASX issuer code

PTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/10/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Deferred Rights - vest in four equal tranches in one-year increments.

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

17/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

No

If some of the issued +securities do not rank equally:

Is the actual date from which the +securities will rank equally (non-ranking end date) known?

Yes

Provide the actual non-ranking end date

17/9/2028

Please state the extent to which the +securities do not rank equally:

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

Deferred Rights will vest in four equal tranches in one-year increments, subject in each case to the participant, at the relevant vesting date, remaining continuously employed or otherwise not being considered an 'Adverse Leaver' under the Deferred Remuneration Plan Rules. Each Deferred Right constitutes a right to receive one (1) PTM ordinary share. Prior to the Deferred Rights being exercised, there is no entitlement to vote and receive dividends.

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.platinum.com.au/media/Platinum/ASX-Releases/ptm_asx_241011.pdf

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.platinum.com.au/media/Platinum/ASX-Releases/ptm_asx_241011.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

Each Deferred Right carries an entitlement to a dividend equivalent payment. In summary, upon the valid exercise, or deemed exercise, of a Deferred Right, a participant will also be entitled to receive an amount approximately equal to the amount of dividends that would have been paid to them had they held the PTM ordinary share issued, transferred or allocated to them on the exercise of that Deferred Right, from the grant date.

Issue details

Number of +securities

7,030,978



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PTM : ORDINARY FULLY PAID	582,167,116

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PTMAB : PERFORMANCE RIGHTS	17,217,586
PTMAA : RIGHTS	16,021,883
New class - code to be confirmed : Deferred Rights - vest in four equal tranches in one-year increments.	7,030,978



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

7030978

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A