PLATINUM INVESTMENT MANAGEMENT LIMITED
ABN 25 063 565 006 AFSL 221935

PLATINUM GLOBAL FUND
Investment Account Details Form

Platinum use only

This form is to be used for investments in the Platinum Global Fund made via the mFund Settlement Service (mFund).

Use this Form to instruct or change your Investment Account details.

Your instructions on this Form will override any instructions previously given for your Account. Prior to changing your details, you should consider the Fund's latest Product Disclosure Statement ("**PDS**") available at www.platinum.com.au/PlatinumSite/media/Investing-with-Us/pgf_pds.pdf and Additional Information Booklet ("**Booklet**") available at www.platinum.com.au/PlatinumSite/media/Investing-with-Us/pgf_aib.pdf

1 Investment Account Details

Holder Identification Number (HIN) or Securityholder Reference Number (SRN)

Full registered name

2 Reason(s) for Completing this Form

Tick to indicate the details you wish to amend (and complete the applicable sections):

☐ Contact details – Section 3
☐ Distribution election – Section 4
☐ Financial Institution Account – Section 5
☐ Information that you will receive from us – Section 6
☐ Financial Adviser details – Section 7

If you wish to add or change the details of your Regular Investment Plan, complete the 'Regular Investment Plan Form' (if you have an Australian financial institution account) or the 'New Zealand Specific Direct Debit Authority Form' (if you have a New Zealand financial institution account).

3 Contact Details

Email, phone and fax

Email address

Phone number (business hours)	Phone number (home)	Mobile phone number	Facsimile

4 Distribution Election

I/We wish to receive annual distributions:

☐ reinvested in additional units in the Fund, OR
☐ paid in cash to my/our financial institution account

Your election here will override any previous instruction.

5 Financial Institution Account Details

Changing or adding your financial institution account requires you to post (or deliver) this original signed Form to Platinum – **i.e. you cannot fax or email or send a copy to us**. The account must be an Australian or New Zealand financial institution account and must be in the Investor's name.

If you wish to change your financial institution account details for your 'Regular Investment Plan', complete the 'Regular Investment Plan Form' (if you have an Australian financial institution account) or the 'New Zealand Specific Direct Debit Authority Form' (if you have a New Zealand financial institution account). These Forms are available from Platinum's website or Investor Services.

Australian Account

Financial Institution

Branch

BSB number

☐☐☐ – ☐☐☐

Account number

☐☐☐☐☐☐☐☐☐☐

Account name

New Zealand Account

Financial Institution

Branch

Bank ☐☐ Branch ☐☐☐☐

Account number ☐☐☐☐☐☐☐ Suffix ☐☐☐

Account name

We are unable to complete your request where there is a difference between the account name and the Investor(s)' name – refer to 'Your financial institution account' section of the Booklet.

6 Information that you will receive from us

We are required by law to send transaction confirmations, holding summaries, and continuous disclosure information directly to you.

Please indicate (by ticking **one** box) how you wish to receive this information from us: ☐ Email ☐ Secure client website ☐ Post

Holding summaries are automatically sent quarterly. If you wish to receive **annually only** (30 June), tick this box: ☐

Online Access – Platinum's secure client website.

Please provide the details of **each individual** to be granted online access to your account. Please note online access cannot be granted to a third party. An authorised representative (Agent or Attorney) is acceptable.

Two levels of online access are available to investors:

Update access – you will be able to see your transactions, balances, statements and registered account details. You will also have the ability to update your details (with the exception of nominated financial institution accounts and Regular Investment Plans).

View only access – you will be able to see your transactions, balances, statements and registered account details.

For more information on online access and functionality refer to 'Online access to your investment account' found in the Booklet available at www.platinum.com.au/PlatinumSite/media/Investing-with-Us/pgf_aib.pdf

Financial Adviser or **Administrator** details **CANNOT BE ACCEPTED**.

Each individual must provide their own **unique mobile number**. Please note all sections are **mandatory** for online access. Please ensure email address and mobile number are clearly recorded to ensure potential delays are mitigated.

If the email address provided for each individual is the same, view only access will be provided to individual 2.

Individual 1

Name (in full)

Mobile Phone No. including Country Code (e.g. Australia +61)

Email Address

Please tick to indicate the level of Online Access required:

☐ Update Access ☐ View Only Access

Please tick to indicate account capacity:

☐ Individual ☐ Trustee ☐ Director ☐ Agent

Individual 2

Name (in full)

Mobile Phone No. including Country Code (e.g. Australia +61)

Email Address

Please tick to indicate the level of Online Access required:

☐ Update Access ☐ View Only Access

Please tick to indicate account capacity:

☐ Individual ☐ Trustee ☐ Director ☐ Agent

If there are more than two individuals please provide details as an attachment.

Annual Financial Statements

The Fund's Annual Financial Report (including financial statements) is available from Platinum's website.

If you wish to **also** receive a paper copy, tick this box: ☐

Privacy

Platinum Investment Management Limited (ABN 25 063 565 006), trading as Platinum Asset Management, and its related bodies corporate ("Platinum", "we", "us" and "our") collects your personal information via this Form in order to process your request, administer your account and for the other purposes set out under 'Additional Information' in the Booklet available at www.platinum.com.au/PlatinumSite/media/Investing-with-Us/pgf_aib.pdf

If you do not provide your personal information to Platinum, we may not be able to process your request, administer your account or conduct some or all of the other activities set out in the Booklet.

We will collect your personal information for the purposes set out in the Booklet. In connection with those purposes, we may disclose some or all of your personal information to the entities referred to in the Booklet.

Our privacy policy, which is available at www.platinum.com.au/privacy/, explains how you may access and correct the personal information that we hold about you. It also sets out how you may contact us to complain about a breach of the Privacy Act, and how we will deal with such a complaint. If you have any questions or concerns about privacy or if you would like further information about our privacy practices, please contact our Privacy Officer using the following details:

Address: Platinum Asset Management, Level 8, 7 Macquarie Place, Sydney NSW 2000, Australia
Telephone: 1300 726 700 or 02 9255 7500 Facsimile: 02 9254 5590
E-mail: privacy@platinum.com.au

If you **do not** wish to receive education and marketing information about Platinum and the Fund, tick this box: ☐

7 Access to your Account Information

By filling out this section you consent to give your Financial Adviser or Administrator access to your information.

Tick **one** box for a copy of your transaction confirmations and holding summaries to be sent to your:

☐ **Financial Adviser**

Name of Adviser

Financial Adviser/authorised representative number given by ASIC (Australian only)

Name of Advisory Firm

Name of Dealer Group

AFSL number (Australian only)

Mailing address

Suburb

State

Postcode

Country

Email address of Advisory Firm (**must be completed**)

Email address of Adviser

Telephone (business)

Facsimile

☐ **Administrator**

Name of Administrative Firm

Contact name

Position (if applicable)

Mailing address

Suburb

State

Postcode

Country

Email address of Administrative Firm (**must be completed**)

Telephone (business)

Facsimile

Platinum will use email as the principal means of sending statements and advices to your Advisory/Administrative Firm – refer to 'Privacy law' under 'Additional Information' in the Booklet.

8 Declaration and Signatures

I/We (being the "Investor") have read the 'Privacy law' section of the Booklet and I/we consent to the collection, use and disclosure of my/our personal information as described in the Booklet and Platinum's Privacy Policy.

I/We confirm that the details of my/our Investment can be provided to the Financial Adviser as detailed and consented by me/us in this Form.

I/We have read and understood the terms and conditions for the use of facsimile and email detailed in the Fund's Booklet, and release and indemnify Platinum and its associates against any liabilities whatsoever arising out of it acting on any communications received by facsimile or email.

Signature(s) must match the signing authority held by Platinum for your Investment Account.

If signing as an authorised representative (agent or attorney) on behalf of the Investor, you warrant that you are acting under a power of attorney or operating authority granted by the Investor and have no knowledge of revocation or suspension of that power by the Investor or the death or mental incapacity of the Investor. The signature(s) must match the power of attorney document or operating authority held by Platinum.

I/We acknowledge that these instructions supersede and have priority over all previous instructions in respect to my/our securities.

Individual or Securityholder 1	**Securityholder 2**	**Securityholder 3**
Director	Director/Company Secretary	Sole Director and Sole Company Secretary

Date (dd/mm/yy) __ __ / __ __ / __ __

Individual: This form is to be signed by the securityholder.
Joint Holding: Where the holding is in more than one name, all of the securityholders must sign.
Power of Attorney: Attach a certified photocopy of the Power of Attorney to this form.
Companies: Director, Company Secretary, Sole Director and Sole Company Secretary can sign. Please indicate the office held by signing in the appropriate space.

Mail your completed Form to:

PLATINUM ASSET MANAGEMENT
GPO BOX 2724
SYDNEY NSW 2001

You may fax or email to us or otherwise upload via the Platinum secure client website this Form, although if you fax or email for this purpose we ask that you phone us to verify receipt – refer to 'Facsimile, email and internet – terms and conditions' under the Additional Information section of the Booklet available at www.platinum.com.au/PlatinumSite/media/Investing-with-Us/pgf_aib.pdf

However, if you have advised us of a new financial institution account in Section 5, you must mail or deliver the signed **original** Form (i.e. we cannot accept a fax, email or copy to change your nominated financial institution account).

Fax: +61 2 9254 5590
Email: invest@platinum.com.au

INVESTOR SERVICES

1300 726 700 (Australia only)
0800 700 726 (New Zealand only)
+ 61 2 9255 7500

PLATINUM'S WEBSITE

www.platinum.com.au