

26 November 2013

The Manager ASX Market Announcements Australian Securities Exchange Limited Sydney NSW 2000

By e-Lodgement

Re: PLATINUM CAPITAL LIMITED CONFIRMATION OF DESPATCH OF RIGHTS OFFER DOCUMENT

Platinum Capital Limited (ASX Code: PMC) confirms that the Rights Offer Document and accompanying Entitlement and Acceptance Form in respect of the 1 for 5 non-renounceable Rights Offer, announced on 11 November 2013, were today despatched to eligible PMC shareholders.

Yours faithfully,

P Howard Company Secretary

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