

12 April 2017

The Manager ASX Market Announcements Australian Securities Exchange Limited Sydney NSW 2000

By e-Lodgement

Correction to the Share Purchase Plan Offer Price

Platinum Capital Limited (PMC) wish to correct the Offer Price of the Share Purchase Plan announced earlier today.

In accordance with the Terms and Conditions of the Share Purchase Plan, PMC advises that the revised Offer Price is \$1.5041.

Yours sincerely

Joanne Jefferies Company Secretary

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