

14 March 2017

Dear Shareholder

PLATINUM CAPITAL LIMITED SHARE PURCHASE PLAN

On behalf of the Board of Directors (**Board**) of Platinum Capital Limited (**PMC** or **the Company**), I am pleased to offer you the opportunity to participate in the PMC Share Purchase Plan (**SPP**) which was announced on 3 March 2017.

The SPP provides you with the ability to acquire up to A\$15,000 worth of ordinary, fully paid PMC shares (**New Shares**) without paying any brokerage costs, commission or other transaction costs.

The SPP is being offered to holders of fully paid ordinary shares on the register of PMC (**PMC Shares**) as at 7.00pm Australian Eastern Standard Time (**AEST**) on 2 March 2017 and who have a registered address in Australia or New Zealand (**Eligible Shareholders**). The SPP offer will not be underwritten. However, ASX market participants (**Brokers**) will be paid a **handling fee** equal to 1% (exclusive of GST) of the application amount for any New Shares successfully applied for, if they submit a valid and duly completed claim form (**Claim Form**) to our share registry, Computershare Investor Services Pty Limited by no later than 5.00pm (AEST) on Tuesday 18 April 2017.

The SPP will be offered to Eligible Shareholders at an issue price which is the **lower** of:

- \$1.51 which was the price at which shares were issued to professional and sophisticated investors under the placement announced to the Australian Securities Exchange (**ASX**) on 3 March 2017; or
- a 2.5% discount to the volume weighted average share price of the Company's shares over the 5 trading days up to and including the closing date of the SPP offer (**Closing Date**), which is 11 April 2017.

In light of the recently completed placement by the Company to professional and sophisticated investors, the Company wishes to offer the SPP in order to provide smaller shareholders with a convenient means of increasing their shareholding. Proceeds from the SPP offer will be invested in global markets by the investment manager, in accordance with PMC's investment strategy, with the aim of delivering strong absolute returns for investors over the medium and longer term.

SPP offer key dates*

Date	Event	
7.00pm (AEST) Thursday 2 March 2017	Record Date	The date on which Eligible Shareholders are determined
9.00am (AEST) Tuesday 14 March 2017	Opening Date	SPP offer opens - mail-out of SPP terms and conditions and application form to Eligible Shareholders
5.00pm (AEST) Tuesday 11 April 2017	Closing Date	SPP offer closes
Friday 21 April 2017	Allotment Date & Issue Date	New Shares allotted and issued
Wednesday 26 April 2017	Despatch Date	Transaction confirmation despatched

*PMC has the discretion to alter these dates.

Full details of the SPP offer are set out in the attached terms and conditions and application form. Please read the terms and conditions and application form carefully.

Participation in the SPP is entirely at your discretion. By accepting the offer to purchase New Shares under the SPP, you agree to be bound by the attached terms and conditions, application form and PMC's constituent documents.

If you wish to participate in the SPP, please return your completed application form to Computershare Investor Services Pty Limited together with your payment by 5.00pm AEST on the Closing Date i.e. Tuesday 11 April 2017. You can make payment by sending a cheque drawn on an Australian bank account and in Australian dollars to Computershare at their address in either Australia or New Zealand, or otherwise by BPAY®. Please refer to the application form for further details.

Please note that all PMC directors intend to take up their full entitlement under the SPP offer.

If you have any questions in relation to the SPP, please contact our share registry, Computershare Investor Services Pty Limited on 1300 855 080 (within Australia) or on +61 3 9415 4000 (outside Australia).

Bruce Coleman
Chairman

Platinum Capital Limited (PMC)

Share Purchase Plan (SPP) – Terms and Conditions

The SPP provides Eligible Shareholders (as defined below) with the ability to acquire up to A\$15,000 worth of ordinary, fully paid PMC shares (New Shares) without paying any brokerage costs, commission or other transaction costs, subject to the terms and conditions set forth below (SPP Offer).

Please carefully read the full terms and conditions relating to the SPP Offer as set forth below as you will be bound by them upon acceptance.

This document does not constitute financial advice and has been prepared without taking into account any person's investment objectives, financial situation or particular needs. You should consider the appropriateness of participating in the SPP having regard to your investment objectives, financial situation or particular needs. We recommend that Eligible Shareholders seek independent financial and taxation advice before making any investment decision in relation to these matters.

1. Opening and Closing Date of the Offer

- 1.1 The SPP Offer opens at 9.00am (AEST) on Tuesday 14 March 2017. The SPP Offer closes at 5.00pm (AEST) on Tuesday 11 April 2017 (**Closing Date**).

2. Eligibility

- 2.1 You are eligible to participate in this SPP only if you were a holder of ordinary fully paid PMC shares (**PMC Shares**) on the register of PMC as at 7:00pm (AEST) on Thursday 2 March 2017 (**Record Date**) with a registered address in either Australia or New Zealand (**Eligible Shareholder**). This SPP Offer is made to each Eligible Shareholder on the same terms and conditions.
- 2.2 PMC has determined that it is not practical for shareholders on the register of PMC on the Record Date with addresses on the share register in other jurisdictions, to participate in the SPP Offer. Shares to be allotted under the SPP have not been and will not be registered under the U.S. Securities Act and may not be offered, sold or delivered, directly or indirectly, in or to persons in, the United States.
- 2.3 The SPP Offer needs to comply with the requirements of Australian Securities and Investments Commission (**ASIC**) Class Order 09/425. Under these requirements, you can apply for New Shares up to a maximum value of A\$15,000, irrespective of how many PMC Shares you hold on Record Date, unless you are applying as a custodian as that term is defined in ASIC Class Order 09/425 (**Custodian**). If you are a Custodian, please refer to section 12 overleaf.
- 2.4 This limit applies to you even if you receive more than one offer to participate in the SPP from PMC (for example, if you are both a sole and a joint Eligible Shareholder, or if you are an Eligible Shareholder with multiple holdings under separate accounts, you can only apply for New Shares to a maximum value of A\$15,000).
- 2.5 PMC reserves the right to reject any application for New Shares to the extent it considers that the application (whether alone or in conjunction with other applications) does not comply with the requirements of ASIC Class Order 09/425.

3. Joint Holders

- 3.1 If two or more persons are registered on the PMC share register on the Record Date as jointly holding PMC Shares, they are taken to be a single registered holder of PMC Shares and a certification given by any of the persons is taken to be a certification given by all of the persons.

4. Issue Price

- 4.1 The New Shares will be offered to Eligible Shareholders at an issue price which is the lesser of:
- (a) \$1.51, which was the price at which PMC Shares were issued to professional and sophisticated investors under the placement announced to the Australian Securities Exchange (**ASX**) on 3 March 2017; or
 - (b) a 2.5% discount to the volume weighted average share price of PMC's Shares over the 5 trading days up to and including the Closing Date,
- (Issue Price).

Therefore, the maximum Issue Price that Eligible Shareholders will pay is \$1.51 per New Share. PMC will announce the final Issue Price for the New Shares after the SPP Offer closes.

- 4.2 If you participate in the SPP, you accept the risk that the market price of PMC Shares may change between the Record Date and the date that the New Shares are issued. This means that, up to and/or after the date that the New Shares are issued, you may be able to buy shares on the ASX at a lower price than the Issue Price.

5. Application Procedure for New Shares

- 5.1 The SPP Offer opens at 9.00am (AEST) on Tuesday 14 March 2017.

- 5.2 The following options to acquire New Shares under the SPP Offer are available:

Option	Value of New Shares	Option	Value of New Shares	Option	Value of New Shares
1	A\$1,000	6	A\$6,000	11	A\$11,000
2	A\$2,000	7	A\$7,000	12	A\$12,000
3	A\$3,000	8	A\$8,000	13	A\$13,000
4	A\$4,000	9	A\$9,000	14	A\$14,000
5	A\$5,000	10	A\$10,000	15	A\$15,000

Any amount received that is not one of these options will be rounded down to the nearest valid option amount, and any excess funds will be refunded.

- 5.3 The number of New Shares you receive for each of the above amounts will vary depending on the Issue Price of the New Shares.
- 5.4 If the number of New Shares that you are entitled to receive under the SPP Offer is a fractional amount, then any fractions will be rounded down to the nearest whole number of New Shares. Any balance in excess of \$1.51 will be refunded to you without any interest, on or around Wednesday 26 April 2017.
- 5.5 If you wish to apply for New Shares under the SPP Offer, Eligible Shareholders must either:
- (a) pay by BPAY, using an Australian bank account, in accordance with the instructions on the enclosed PMC SPP Application Form to ensure cleared funds are received by the Closing Date. If paying by BPAY you do not need to return the enclosed PMC SPP Application Form, but you are taken to make the certifications and representations described in these terms and conditions. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment.

You may also have your own limit on the amount that can be paid via BPAY®¹. It is your responsibility to check that the amount you wish to pay via BPAY does not exceed your limit; or

- (b) complete the enclosed PMC SPP Application Form and forward it with a cheque, bank draft or money order to Computershare Investor Services Pty Limited (**Computershare**), at GPO Box 505, Melbourne, Victoria 3001 or Private Bag 92119, Auckland 1142, New Zealand. Any cheque, bank draft or money order must be drawn on an Australian bank account and in Australian dollars for the correct amount so that it is received prior to the Closing Date. Do not forward cash. Cheques, bank drafts and money orders should be made payable to "**Platinum Capital Limited**". Receipts for payment will not be issued.

- 5.6 Valid applications must be received by 5:00pm (AEST) on Tuesday 11 April 2017. While PMC has the discretion to accept applications received after that time, PMC reserves the right to reject late applications. All payments will be processed on the day of receipt. Accordingly, sufficient cleared funds must be held in your account.
- 5.7 If you choose not to participate in the SPP Offer, your right to participate lapses on the Closing Date.

6. No Transfer

- 6.1 The SPP Offer is non-renounceable and not transferrable. Therefore, you cannot transfer your right to apply for New Shares under this SPP to a third party.

7. No Transaction Costs

- 7.1 No brokerage costs, commission or other transaction costs are payable by Eligible Shareholders in respect of the acquisition of New Shares.

8. Anticipated Allotment and Issue Dates

- 8.1 The New Shares are expected to be allotted and issued on or around Friday 21 April 2017. As soon as practicable after that date you will receive a transaction confirmation advice from Computershare confirming the number of New Shares that have been issued to you.

9. Rights Attaching to New Shares

- 9.1 All New Shares will be issued on the same terms as the other PMC Shares quoted on the ASX and, once issued, will rank equally with existing PMC Shares. PMC will apply for the New Shares to be quoted on the ASX.

10. Scale Back of SPP Application

- 10.1 PMC may, in its absolute discretion, undertake a scale back of applications for New Shares to the extent and in the manner it sees fit.
- 10.2 If there is a scale back, you may receive less than the parcel of New Shares for which you have applied.
- 10.3 If a scale back produces a fractional number of New Shares when applied to your parcel, the number of New Shares you will be allotted will be rounded down to the nearest whole number of New Shares and difference between the application monies received and the number of New Shares allotted to you multiplied by the Issue Price, will be refunded to you, without any interest, on or around Wednesday 26 April 2017.

¹ ® registered to BPAY Pty Ltd, ABN 69 079 137 518

11. Participation Optional

- 11.1 Participation in the SPP Offer is entirely at your discretion. If you are in any doubt as to whether you should participate in the SPP Offer or how such participation will affect you (including taxation implications), you should contact a professional adviser. PMC makes no recommendations as to the desirability or otherwise of your participation in the SPP Offer.

12. Custodians

- 12.1 Eligible Shareholders who hold PMC Shares as a Custodian may participate on behalf of each Beneficiary (defined below) on whose behalf the Custodian is holding PMC Shares. An Eligible Shareholder is deemed to be a Custodian under ASIC Class Order (CO 09/425) if:
- (a) it holds an Australian financial services licence that:
 - (i) covers the provision of a custodial or depositary service; or
 - (ii) includes a condition requiring the holder to comply with the requirements of ASIC Class Order (CO 02/294); or
 - (b) it is exempt under:
 - (i) paragraph 7.6.01(1)(k) of the Corporations Regulations 2001; or
 - (ii) ASIC Class Order (CO 05/1270) to the extent that it relates to ASIC Class Order (CO 03/184), from the requirement to hold an Australian financial services licence for the provision of a custodial or depositary service; or
 - (c) it is a trustee of a self-managed superannuation fund or a superannuation master trust; or
 - (d) it is the responsible entity of an IDPS-like scheme (as defined by ASIC Class Order (CO 02/296)); or
 - (e) it is the registered holder of PMC Shares and is noted on the PMC register of members as holding PMC Shares on account of another person.
- 12.2 A 'Beneficiary' is a client of a Custodian or Downstream Custodian (defined below) on whose behalf the Custodian or Downstream Custodian held PMC Shares on the Record Date.
- 12.3 To the extent that a Custodian holds PMC Shares on behalf of a Beneficiary resident outside Australia and New Zealand, it is the responsibility of the Custodian to ensure that any acceptance complies with all acceptable foreign laws.
- 12.4 Custodians wishing to participate on behalf of one Beneficiary per registered holding should pay by BPAY or complete the enclosed PMC SPP Application Form and return it to Computershare with payment. Custodians wishing to participate on behalf of more than one Beneficiary per registered holding should contact Computershare and request a Custodian Application Schedule.
- 12.5 If you hold PMC Shares on the Record Date as a custodian, trustee or nominee for another person, but are not a Custodian as defined above, you cannot participate for beneficiaries in the manner described above. In this case, the rules for multiple single holdings (above) apply.

13. Broker Handling Fee

- 13.1 A handling fee equal to 1.0% (exclusive of GST) of the application amount for New Shares successfully applied for (**Handling Fee**) by an ASX market participant (**Broker**), will be paid to any such Broker who submits a valid and duly completed claim form (**Claim Form**) to Computershare by no later than 5.00pm (AEST) on Tuesday 18 April 2017.
- 13.2 Brokers should contact Computershare to request a handling fee claims package by emailing brokerhandlingfees@computershare.com.au. It is expected that the claims package will be distributed by email shortly after the SPP Offer opens.

14. Change of Offer

- 14.1 PMC may change, suspend, withdraw or terminate the SPP Offer or these terms and conditions at any time whether because of a change of law, a change in ASIC requirements or policy, a change in the ASX Listing Rules or ASX policy, an adverse movement in the price of PMC Shares or any other circumstance relevant to the SPP Offer or PMC. If PMC does this, it will post a notice on PMC's website and make an announcement to the ASX. Failure to notify Eligible Shareholders of changes to, suspension, withdrawal or termination of the SPP Offer or these terms and conditions will not invalidate the change, suspension, withdrawal or termination.
- 14.2 PMC reserves the right to issue no New Shares or fewer New Shares than an Eligible Shareholder applies for under the SPP if PMC believes the issue of those New Shares would contravene ASIC requirements or policy, any law or any ASX Listing Rule or policy. No interest will be paid on any money refunded. PMC's rights to change, suspend, withdraw or terminate the SPP Offer may be exercised by the PMC board of directors or any delegate of the PMC board of directors.

15. Dispute Resolution

- 15.1 PMC may settle any dispute in relation to the SPP Offer or the terms and conditions of the SPP in any manner it thinks fit, whether generally or in relation to any Eligible Shareholder or application for New Shares. PMC's decision will be conclusive and binding.

16. Governing Law

- 16.1 These terms and conditions are governed by the laws in force in New South Wales. Any dispute arising out of, or in connection with, these terms and conditions, will be determined by the courts of New South Wales. By accepting the SPP Offer, you agree to submit to the non-exclusive jurisdiction of the courts in New South Wales. Other terms and conditions, rights and obligations of in respect of the New Shares are contained in the constituent documents of PMC. The terms and conditions of the SPP Offer prevail to the extent of any inconsistency with the PMC SPP Application Form.

17. Acknowledgements

- 17.1 By making payment (including through BPAY) or returning the enclosed PMC SPP Application Form and/or Custodian Application Schedule (as applicable), you certify, acknowledge, warrant and represent that:
- (a) you have read and accepted the SPP Offer terms and conditions in full;
 - (b) your acceptance of the SPP Offer terms and conditions (including the PMC SPP Application Form and/or Custodian Application Schedule (as applicable)) is unconditional and irrevocable;
 - (c) all details and statements in your PMC SPP Application Form and/or Custodian Application Schedule (as applicable) are true and complete and not misleading;
 - (d) as at Record Date, you were recorded on PMC's share register as being a registered holder of PMC Shares and having a registered address in Australia or New Zealand;
 - (e) you and each person for whose account or benefit you are acting is not in the United States and is not a U.S. person, or is not acting for the account or benefit of a U.S. person;
 - (f) the New Shares have not been, and will not be, registered under the U.S. Securities Act or the securities laws of any state or other jurisdiction of the United States, and accordingly, the New Shares may not be offered, sold or otherwise transferred without registration under the U.S. Securities Act, unless the New Shares are offered, sold or otherwise transferred in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act, and any other applicable securities laws;

- (g) you have not, and will not, send this SPP Offer document or any materials relating to the SPP Offer to any person in the United States or any person who is acting for the account or benefit of a U.S. person;
- (h) if you are applying on your own behalf (and not as a Custodian):
 - (i) you are not applying for New Shares with an application price of more than A\$15,000 under the SPP Offer (including by instructing a Custodian to acquire New Shares on your behalf under the SPP Offer);
 - (ii) you are an Eligible Shareholder and are eligible to participate in the SPP Offer;
 - (iii) the total of the application price for the following does not exceed A\$15,000:
 - a. the New Shares the subject of the application; and
 - b. any other New Shares which you have instructed a Custodian to acquire on your behalf under the SPP Offer;
- (i) if you are a Custodian and are applying on behalf of a Beneficiary on whose behalf you hold PMC Shares, you acknowledge and agree that:
 - (i) you are a Custodian (as that term is defined in ASIC Class Order 09/425);
 - (ii) either both or the following apply (as applicable):
 - a. you hold PMC Shares as Custodian on behalf of one or more Beneficiaries (who are not themselves Custodians) on the Record Date, and each Participating Beneficiary has instructed you to apply for New Shares on their behalf under the SPP Offer; and/or
 - b. another Custodian (Downstream Custodian) holds beneficial interests in PMC Shares on behalf of one or more Beneficiaries on the Record Date, and you hold PMC Shares on behalf of the Downstream Custodian or another Custodian, and each Beneficiary has instructed the Downstream Custodian to apply for New Shares on their behalf under the SPP Offer;
 - (iii) details of the number of Beneficiaries instructing you to participate, the name and address of each Beneficiary, and in respect of each such Beneficiary:
 - a. the number of PMC Shares that you hold on behalf of that Beneficiary; and
 - b. the dollar amount of New Shares that the Beneficiary, or its agent, has instructed you to accept on behalf of the Beneficiary as set out in the PMC SPP Application Form and/or the Custodian Application Schedule (as applicable), is true and correct;
 - (iv) there are no Beneficiaries in respect of whom the total of the application value for:
 - a. the New Shares applied for by you under the SPP Offer on their behalf; and
 - b. any PMC Shares issued to you in the previous 12 months as a result of an instruction given by the Beneficiary to you or a Downstream Custodian to apply for PMC Shares on their behalf under an arrangement similar to the SPP, exceeds A\$15,000; and
 - (v) a copy of this offer document was given to each Beneficiary.
- (j) you may be offered New Shares pursuant to the SPP Offer in accordance with all applicable laws, and any acceptance by you on your own behalf or in respect of any person for which you are acting complies with all applicable laws;
- (k) if you are acting as a trustee, nominee or Custodian, each beneficial holder on whose behalf you are participating is resident in Australia or New Zealand, and you have not sent this SPP Offer document, or any materials relating to the SPP Offer to any person outside Australia and New Zealand;
- (l) no interest will be paid on any application monies held pending the issue of New Shares or subsequently refunded to you for any reason;
- (m) PMC and its directors, officers and agents, are not liable for any consequences of the exercise or non-exercise of its discretions referred to in these terms and conditions;
- (n) you accept the risk associated with any refund that may be dispatched to you by direct credit or cheque to your address shown on the PMC share register;
- (o) you are responsible for any dishonour fees or other costs PMC may incur in presenting a cheque for payment which is dishonoured;
- (p) you will be bound by the constituent documents of PMC;
- (q) none of PMC, its directors, officers or agents, has provided you with any financial product or investment advice or taxation advice in relation to the SPP Offer, or has any obligation to provide such advice;

- (r) PMC, and its directors, officers and agents are authorised, to do anything on your behalf necessary for New Shares to be issued to you in accordance with these terms and conditions;
- (s) PMC may at any time irrevocably determine that your application is valid, in accordance with the terms and conditions of the SPP Offer, even if your PMC SPP Application Form is incomplete, contains errors or is otherwise defective; and
- (t) PMC, and its officers and agents are authorised, to correct minor or easily rectifiable errors in, or omissions from, your PMC SPP Application Form and to complete the form by the insertion of any missing minor detail.

18. Privacy


- 18.1 PMC and Computershare may collect information about you as provided on the PMC SPP Application Form and/or Custodian Application Schedule (as applicable) for the purposes of processing the application.
- 18.2 By submitting your PMC SPP Application Form and/or Custodian Application Schedule (as applicable), you agree that PMC or Computershare may use the information provided by you therein for the purposes set out in the privacy statement contained in the PMC SPP Application Form and may disclose it for those purposes to the PMC's related bodies corporate, agents, contractors and third party service providers, including mailing houses and professional advisers, and to the ASX and other regulatory authorities.
- 18.3 If you do not provide the information required on the PMC SPP Application Form and/or the Custodian Application Schedule (as applicable), PMC or Computershare may not be able to accept or process your application.

19. Enquiries

If you have any questions in respect of the SPP Offer, please contact Computershare by email on web.queries@computershare.com.au or by phone on 1300 726 914 (within Australia) or +61 3 9415 4613 (outside Australia).

For all enquiries:


Phone:
 (within Australia) 1300 855 080
(outside Australia) +61 3 9415 4000

Web:
 www.investorcentre.com/au/contact



PMC
MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Make your payment:

 See overleaf for details of the Offer and how to make your payment

Share Purchase Plan Application Form

 **Your payment must be received by 5:00pm (AEST) Tuesday, 11 April 2017**

This is an important document that requires your immediate attention.

It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

By making payment you agree to be bound by the Constitution of Platinum Capital Limited and that the submission of this payment constitutes an irrevocable offer by you to subscribe for Platinum Capital Limited shares on the terms of the Share Purchase Plan (SPP).

In addition, by making payment you certify that the aggregate of the application price paid by you for:

- the New Shares the subject of the payment slip overleaf; and
- any other shares and interests in the class applied for by you under the SPP or any similar arrangement in the 12 months prior to the date of submission of the payment, does not exceed A\$15,000.

Platinum Capital Limited may make determinations in any manner it thinks fit, in relation to any difficulties which may arise in connection with the SPP whether generally or in relation to any participant or application.

Any determinations by Platinum Capital Limited will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates. Platinum Capital Limited reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions or to suspend or terminate the SPP at any time. Any such amendment, suspension or termination will be binding on all Eligible Shareholders even where Platinum Capital Limited does not notify you of that event.

Step 1: Registration Name & Offer Details

Details of the shareholding and the Offer are shown overleaf.

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

Your payment must correspond to one of the options detailed overleaf. You may choose one option only. Note that the amount chosen may be subject to scale back in accordance with the terms of the SPP.

Choose one of the payment methods shown below.

BPAY®: See overleaf. Do not return the payment slip with BPAY payment.

By Mail: Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "**Platinum Capital Limited**" and cross "**Not Negotiable**". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Platinum Capital Limited Share Purchase Plan Application Form
Payment must be received by 5:00pm (AEST) Tuesday, 11 April 2017

© Registered to BPAY Pty Limited ABN 69 079 137 518


Turn over for details of the Offer →

Share Purchase Plan Application Form

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IND

STEP 1 Registration Name & Offer Details

 For your security keep your SRN/
HIN confidential.

Registration Name: MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Entitlement No: 12345678

Offer Details: Record date: **7:00pm (AEST) Thursday, 2 March 2017**

Minimum value available to purchase: **A\$1,000**

Maximum value available to purchase: **A\$15,000**

STEP 2 Make Your Payment



Bill Code: _____
Ref No: _____

Pay by Mail:



Make your cheque, bank draft or money order payable to "**Platinum Capital Limited**" and cross "**Not Negotiable**".

Return your (AUD) cheque with the below payment slip to:

Computershare Investor Services Pty Limited
GPO BOX 505 Melbourne Victoria 3001 Australia
or
Private Bag 92119, Auckland 1142 New Zealand

Contact your financial institution to make your payment from your cheque or savings account.

Lodgement of Acceptance

If you are applying for New Shares and your payment is being made by BPAY, you do not need to return the payment slip below. Your payment must be received by no later than 5:00pm (AEST) Tuesday, 11 April 2017. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor Platinum Capital Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by (AUD) cheque, bank draft or money order the payment slip below must be received by CIS by no later than 5:00pm (AEST) Tuesday, 11 April 2017. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for shareholders in Australia. Other Eligible Shareholders will need to affix the appropriate postage. Return the payment slip below with an AUD cheque attached. Neither CIS nor Platinum Capital Limited accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

Detach here

Purchase Details for Platinum Capital Limited

A\$1,000 Shares OR A\$2,000 Shares OR A\$3,000 Shares
 A\$4,000 Shares OR A\$5,000 Shares OR A\$6,000 Shares
 A\$7,000 Shares OR A\$8,000 Shares OR A\$9,000 Shares
 A\$10,000 Shares OR A\$11,000 Shares OR A\$12,000 Shares
 A\$13,000 Shares OR A\$14,000 Shares OR A\$15,000 Shares



Entitlement No: 12345678

Payment must be received by 5:00pm (AEST) Tuesday, 11 April 2017

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Contact Details

Contact Name _____ Daytime Telephone _____

Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
_____	_____	_____	_____	A\$ _____