

Announcement Summary

Entity name

PLATINUM CAPITAL LIMITED

Security on which the Distribution will be paid PMC - ORDINARY FULLY PAID

Announcement Type
New announcement

Date of this announcement Thursday February 20, 2020

Distribution Amount \$ 0.03000000

Ex Date Friday February 28, 2020

Record Date Monday March 2, 2020

Payment Date Thursday March 19, 2020

DRP election date Tuesday March 3, 2020 17:00:00

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

PLATINUM CAPITAL LIMITED

1.2 Registered Number Type ABN **Registration Number**

51063975431

1.3 ASX issuer code PMC

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

Thursday February 20, 2020

1.6 ASX +Security Code PMC

ASX +Security Description ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution ⓒ Ordinary

2A.2 The Dividend/distribution: relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Tuesday December 31, 2019

2A.4 +Record Date Monday March 2, 2020



2A.5 Ex Date

Friday February 28, 2020

2A.6 Payment Date

Thursday March 19, 2020

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

🕑 No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per
+security (in primary currency) for all
dividends/distributions notified in this form

\$ 0.03000000

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking? ☑ No

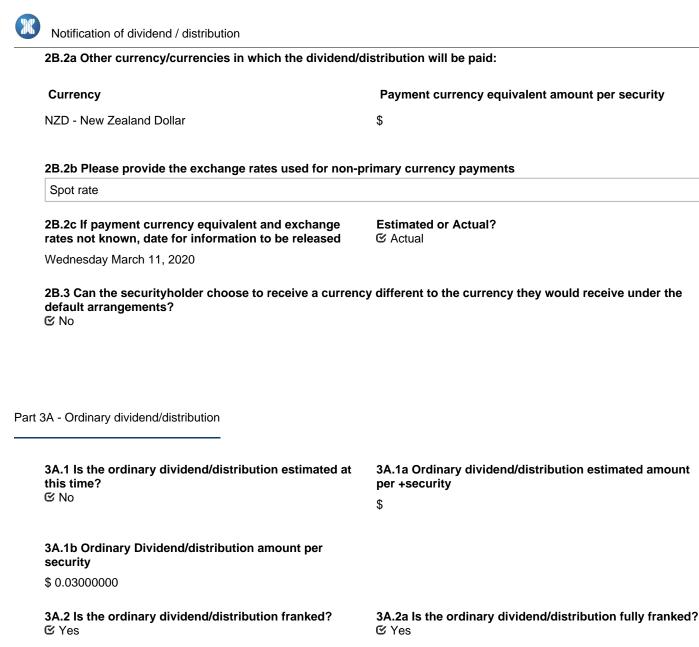
Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

🕑 Yes

2B.2 Please provide a description of your currency arrangements

New Zealand shareholders can nominate a New Zealand dollar account (prior to record date) for the payment in New Zealand dollars and the ordinary dividend entitlement is converted at spot rate.



3A.3a Applicable corporate tax rate for franking credit (%) 30.0000 %

3A.5 Percentage amount of dividend which is unfranked 0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount

per +security excluding conduit foreign income amount \$ 0.00000000

3A.3 Percentage of ordinary dividend/distribution that is

3A.4 Ordinary dividend/distribution franked amount per

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

\$ 0.0000000

franked

100.0000 %

+security

\$ 0.03000000

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP? ☑ Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Tuesday March 3, 2020 17:00:00

4A.3 DRP discount rate 2.5000 %

4A.4 Period of calculation of reinvestment price

Start Date	End Date
Friday February 28, 2020	Thursday March 5, 2020

4A.5 DRP price calculation methodology

The issue price for the ordinary dividend will be at a two and a half percent discount to the prevailing stock market price (calculated as the volume-weighted average price over the five business days subsequent to the date on which the Company shares cease to trade cum-dividend).

4A.6 DRP Price (including any discount):	4A.7 DRP +securities +issue date
\$	Thursday March 19, 2020
4A.8 Will DRP +securities be a new issue?	4A.8a Do DRP +securities rank pari passu from +issue date? ☞ Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation? ⓒ No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation? ⓒ No

4A.11a Conditions for DRP participation

Shareholders can participate if the address on the register of shareholders is in Australia or New Zealand. In certain circumstances, the PMC Board may allow participation by persons that reside outside of Australia and New Zealand.

4A.12 Link to a copy of the DRP plan rules

https://www.platinum.com.au/Our-Products/All-Products/Platinum-Capital-Limited

4A.13 Further information about the DRP

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary

