

5 May 2017

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Sydney NSW 2000

By e-Lodgement

The unaudited **pre-tax** net tangible assets (**pre-tax NTA**) of Platinum Asia Investments Limited (“**PAI**”) as at 30 April 2017 was \$1.0921 per share (31 March 2017: \$1.0554).

The unaudited **post-tax** net tangible assets (**post-tax NTA**) of Platinum Asia Investments Limited (“**PAI**”) as at 30 April 2017 was \$1.0675 per share (31 March 2017: \$1.0367).

The NTA was calculated on a liquidation basis using the last sale price to value investments. In addition, the NTA figures do not include the effect of any dilution that would arise from the conversion of any unexercised options.

At 30 April 2017, the PAI share price was \$1.005 and the option price (“**PAIO**”) was \$0.002.

The 30 April 2017 monthly update for PAI is available on the Platinum website at:

www.platinum.com.au/Our-Funds/Platinum-Asia-Investments-Limited/#MonthlyUpdates

J Jefferies
Company Secretary