

22 August 2017

The Manager ASX Market Announcements Australian Securities Exchange Limited Sydney NSW 2000

WEEKLY PRE-TAX NET TANGIBLE ASSET ("NTA") UPDATE

Platinum Asia Investments Limited ("PAI") advises that its estimated weekly pre-tax Net Tangible Asset Backing per share as at Friday, 18 August 2017 was \$1.0985. The weekly pre-tax NTA per share figure has been calculated in accordance with Chapter 19 of the ASX Listing Rules and includes the impact of the 1 cent per share final dividend that was declared by the Directors on 16 August 2017 and will be paid to shareholders on 13 September 2017. The ex-dividend date is 22 August 2017.

Therefore, the estimated weekly pre-tax NTA per share figure as at Friday, 18 August 2017 cum 1 cent per share final dividend was \$1.1085.

The NTA is unaudited and indicative only.

J Jefferies Company Secretary