

Notice reference number: 1083.15.09

Notice date: 17/09/2015

## What's this about?

Effective date: 17/09/2015

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- |                                               |                                 |                                   |
|-----------------------------------------------|---------------------------------|-----------------------------------|
| <input checked="" type="checkbox"/> ASX Trade | <input type="checkbox"/> ASX 24 | <input type="checkbox"/> ASX TECH |
|-----------------------------------------------|---------------------------------|-----------------------------------|
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- |                                             |                                   |                                     |                              |                                  |
|---------------------------------------------|-----------------------------------|-------------------------------------|------------------------------|----------------------------------|
| <input checked="" type="checkbox"/> Trading | <input type="checkbox"/> Clearing | <input type="checkbox"/> Settlement | <input type="checkbox"/> ALC | <input type="checkbox"/> ASX NET |
|---------------------------------------------|-----------------------------------|-------------------------------------|------------------------------|----------------------------------|
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- |                                     |                                     |                                      |                                |                                                |                               |                                           |
|-------------------------------------|-------------------------------------|--------------------------------------|--------------------------------|------------------------------------------------|-------------------------------|-------------------------------------------|
| <input type="checkbox"/> Operations | <input type="checkbox"/> Technology | <input type="checkbox"/> Market Data | <input type="checkbox"/> Rules | <input checked="" type="checkbox"/> Compliance | <input type="checkbox"/> Risk | <input checked="" type="checkbox"/> Other |
|-------------------------------------|-------------------------------------|--------------------------------------|--------------------------------|------------------------------------------------|-------------------------------|-------------------------------------------|
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## Title

Platinum Asia Investments Limited - Admission and Commencement of Official Quotation

## Description

Platinum Asia Investments Limited (Company) was admitted to the Official List of ASX Limited (ASX) today, Thursday 17 September 2015.

Official quotation of the Company's securities is expected to commence at 11:00 am AEST on Monday, 21 September 2015.

The Company raised approximately \$292,869,646 pursuant to the offer under its replacement prospectus dated 5 August 2015 (Prospectus) by the issue of 292,869,646 ordinary fully paid shares at an issue price of \$1.00 per share, with 292,869,646 free attaching options exercisable at \$1.00 each on or before 15 May 2017.

Quoted Securities:            292,869,649 fully paid ordinary shares  
                                         292,869,646 options exercisable at \$1.00 each on or before 15 May 2017

ASX Code:                    PAI (shares)  
                                         PAIO (options)

Time:                            11:00 am AEST

Date:                            Monday 21 September 2015

ASX Trade Abbreviation:    PLAT ASIA

ISIN:                            AU000000PAI4 (shares)  
                                         AU000000PAIO0 (options)

Home Branch:                Sydney

Industry Classification:    0000 – No GICS Applicable

Registered Office:            Level 8  
                                         7 Macquarie Place  
                                         Sydney NSW 2000

Phone: + 612 9255 7500  
Website: <http://www.platinumasia.com.au/>

Company Secretary:	Janna Vynokur
Share Registry:	LINK Market Services Limited Level 12 680 George Street Sydney NSW 2000  Phone: + 612 8280 7662 Fax: +61 2 9287 0303
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
Place of Incorporation:	New South Wales
Dividend Policy:	Please see page 32 of the Prospectus
Activities:	The Company is an investment company which will invest predominately in listed Asian securities (excluding Japan)
ASX Restricted Securities:	None
Securities not quoted:	None

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#### What do I need to do and by when?

Please refer to the Company's Prospectus.

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#### Need more information?

For further information please call the Platinum Asia Investments Limited Offer Information Line on 1800 882 147 (within Australia) or +61 1800 882 147 (outside Australia) between 8.30am and 5.30pm (AEST) Monday to Friday.

Issued by  
Stephanie Yong

Contact Details  
(02) 9227 0000

Disclaimer