

18 September 2015

The Manager ASX Market Announcements Australian Securities Exchange Limited Sydney NSW 2000

By e-Lodgement

<u>Platinum Asia Investments Limited closes IPO at near double the minimum capital sought</u>

Platinum Asia Investments Limited (**PAI**) has successfully completed a capital raising of A\$292.9 million. The offer closed on Monday, 7 September 2015 and PAI has received cleared funds for the complete amount of the issue price of every security of every successful applicant. The PAI shares and options have been allotted on 15 September 2015, with statements sent to shareholders on 16 September 2015.

PAI has satisfied the requirements of pre-quotation disclosure and had been admitted to the ASX official list on 17 September 2015. Trading in PAI shares and options will commence on Monday, 21 September 2015.

Janna Vynokur Company Secretary