

MARKET RELEASE

17 September 2015

Platinum Asia Investments Limited

PRE-QUOTATION DISCLOSURE

Platinum Asia Investments Limited (Company) was admitted to the Official List of ASX Limited today, 17 September 2015.

The following information is released as pre-quotation disclosure.

- 1. Appendix 1A, Information Form and Checklist and Annexure IV (Externally Managed Entities)
- 2. Replacement prospectus dated 5 August 2015
- 3. Constitution
- 4. Distribution schedule shares and options
- 5. Top 20 holder list shares and options
- 6. An updated pro-forma statement of financial position
- 7. Securities trading policy
- 8. Corporate Governance statement
- 9. Additional disclosure in relation to the Management Agreement

Security Codes: PAI

PAIO

Stephanie Yong

Senior Adviser, Listings Compliance (Sydney)