

10 October 2016

The Manager ASX Market Announcements Australian Securities Exchange Limited Sydney NSW 2000

By e-Lodgement

The unaudited <u>pre-tax</u> net tangible assets (*pre-tax NTA*) of Platinum Capital Limited (*PMC*) as at 30 September 2016 was \$1.4864 per share (31/8/16: \$1.4989).

The unaudited post-tax net tangible assets (*post-tax NTA*) of PMC as at 30 September 2016 was \$1.4721 per share (31/8/16: \$1.4782).

The NTA was calculated on a liquidation basis using the last sale price to value investments. Investments were stated at net market value after provision for tax on **both** realised and unrealised income and gains.

At 30 September 2016, the PMC share price was \$1.505.

The 30 September 2016 monthly update for PMC is available on the Platinum website at:www.platinum.com.au/Our-Funds/Platinum-Capital-Limited/#MonthlyUpdates

A Stannard Interim Company Secretary