

21 February 2017

The Manager ASX Market Announcements Australian Securities Exchange Limited Sydney NSW 2000

## WEEKLY PRE-TAX NET TANGIBLE ASSET ("NTA") UPDATE

By e-Lodgement

Platinum Capital Limited ("**PMC**") advises that its estimated weekly pre-tax Net Tangible Asset Backing per share as at Friday, 17 February 2017 was \$1.5103. The weekly pre-tax NTA per share figure has been calculated in accordance with Chapter 19 of the ASX Listing Rules and includes the impact of the 4 cents per share interim dividend that was declared by the Directors on 16 February 2017 and will be paid to shareholders on 13 March 2017. The ex-dividend date is 21 February 2017.

Therefore, the estimated weekly pre-tax NTA per share figure as at Friday, 17 February 2017 cum 4 cents per share interim dividend was \$1.5503.

This figure is unaudited and indicative only.

J Jefferies Company Secretary

Level 8, 7 Macquarie Place, Sydney NSW 2000, Australia | GPO Box 2724, Sydney NSW 2001

Telephone 61 2 9255 7500 | Investor Services 1300 726 700 | Facsimile 61 2 9254 5555 | Email invest@platinum.com.au | Website www.platinumcapital.com.au