

28 March 2017

The Manager ASX Market Announcements Australian Securities Exchange Limited Sydney NSW 2000

WEEKLY PRE-TAX NET TANGIBLE ASSET ("NTA") UPDATE

By e-Lodgement

Platinum Capital Limited ("**PMC**") advises that its estimated weekly pre-tax Net Tangible Asset Backing per share ("**NTA**") as at Friday, 24 March 2017 was \$1.5522.

The NTA is unaudited and indicative only.

J Jefferies Company Secretary

Level 8, 7 Macquarie Place, Sydney NSW 2000, Australia | GPO Box 2724, Sydney NSW 2001

Telephone 61 2 9255 7500 | Investor Services 1300 726 700 | Facsimile 61 2 9254 5555 | Email invest@platinum.com.au | Website www.platinumcapital.com.au