

7 April 2017

The Manager ASX Market Announcements Australian Securities Exchange Limited Sydney NSW 2000

By e-Lodgement

The unaudited <u>pre-tax</u> net tangible assets (*pre-tax NTA*) of Platinum Capital Limited (*PMC*) as at 31 March 2017 was \$1.5499 per share (28 February 2017: \$1.5071).

The unaudited post-tax net tangible assets (*post-tax NTA*) of PMC as at 31 March 2017 was \$1.5054 per share (28 February 2017: \$1.4696).

The NTA was calculated on a liquidation basis using the last sale price to value investments. Investments were stated at net market value after provision for tax on **both** realised and unrealised income and gains.

At 31 March 2017, the PMC share price was \$1.495.

The 31 March 2017 monthly update for PMC is available on the Platinum website at:www.platinum.com.au/Our-Funds/Platinum-Capital-Limited/#MonthlyUpdates

J Jefferies Company Secretary

Level 8, 7 Macquarie Place, Sydney NSW 2000, Australia | GPO Box 2724, Sydney NSW 2001

Telephone 61 2 9255 7500 | Investor Services 1300 726 700 | Facsimile 61 2 9254 5555 | Email invest@platinum.com.au | Website www.platinumcapital.com.au