

25 February 2020

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Sydney NSW 2000

WEEKLY PRE-TAX NET TANGIBLE ASSET (“NTA”) UPDATE

Platinum Capital Limited (“**PMC**”) advises that its estimated weekly pre-tax Net Tangible Asset backing per share as at Friday, 21 February 2020 was \$1.6196.

The pre-tax NTA does not include the impact of the 31 December 2019 interim dividend of 3 cents per share, which has an ex-date of 28 February 2020 and a payment date of 19 March 2020. Once the impact of the interim dividend is included, PMC’s estimated weekly pre-tax NTA as at Friday 21 February 2020 was \$1.5896.

The NTA is unaudited and indicative only.

Authorised by

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