

7 December 2015

The Manager ASX Market Announcements Australian Securities Exchange Limited Sydney NSW 2000

By e-Lodgement

The unaudited <u>pre-tax</u> net tangible assets (*pre-tax NTA*) of Platinum Capital Limited (*PMC*) as at 30 November 2015 was \$1.61 per share (31/10/15 \$1.65).

The unaudited post-tax net tangible assets (**post-tax NTA**) of PMC as at 30 November 2015 was \$1.56 per share (31/10/15 \$1.59).

The NTA was calculated on a liquidation basis using the last sale price to value investments. Investments were stated at net market value after provision for tax on **both** realised and unrealised income and gains.

At 30 November 2015, the PMC share price was \$1.875.

The 30 November 2015 monthly update for PMC is available on the Platinum website at:www.platinum.com.au/Our-Funds/Platinum-Capital-Limited/#MonthlyUpdates

J Vynokur Company Secretary