



MARKET RELEASE

2 March 2017

Platinum Capital Limited

TRADING HALT

The securities of Platinum Capital Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 6 March 2017 or when the announcement is released to the market.

Security Code: PMC

Andrew Black

MANAGER, LISTINGS COMPLIANCE (SYDNEY)

2 March 2017

Stephanie So
Adviser, Listings
ASX Limited
Exchange Centre
Level 6, 20 Bridge Street
Sydney
NSW 2000

Dear Stephanie,

PLATINUM CAPITAL LIMITED (ASX: PMC) – REQUEST FOR TRADING HALT

Platinum Capital Limited ("**PMC**") requests a trading halt for 2 trading days in respect of its securities (ASX Code: PMC) pursuant to Listing Rule 17.1 from the commencement of trading on Thursday, 2 March 2017.

The trading halt is requested in order to conduct a placement of new shares (the "**Placement**").

For the purposes of Listing Rule 17.1, Platinum Capital provides the following information:

1. a trading halt is necessary to allow the Placement to be conducted. PMC expects to make an announcement to ASX on the outcome of the Placement prior to the commencement of trading on 6 March 2017;
2. the trading halt should remain in place until the commencement of trading on 6 March 2017, unless PMC requests that the trading halt be lifted before that time; and
3. PMC is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

For any questions, please contact our Investor Information line on 1300 726 700 or 02 9255 7500.

Yours faithfully,



Joanne Jefferies
Company Secretary