

PLATINUM INVESTMENT MANAGEMENT LIMITED ABN 25 063 565 006 AFSL 221935

# PLATINUM GLOBAL FUND Change of Details Form

This form is to be used for direct investments in the Platinum Global Fund and not if you have invested via the mFund Settlement Service (mFund).

Use this Form to change your Investment Account details.

Your instructions on this Form will override any instructions previously given for your Account. Prior to changing your details, you should consider the Fund's latest Product Disclosure Statement ("PDS") available at www.platinum.com.au/PlatinumSite/media/Investing-with-Us/pgf\_pds.pdf and Additional Information Booklet ("Booklet") available at www.platinum.com.au/PlatinumSite/media/Investing-with-Us/pgf\_aib.pdf

1 Investment Account Details				
Account number Account name (in full)				
2 Reason(s) for Completing this Form				
Tick to indicate the details you wish to amend (and complete the applicable sections):				
Address/Contact details – Section 3a and 3b Information that you will receive from us – Section	6			
Distribution election – Section 4 Financial Adviser or Administrator details – Section	7			
Financial Institution Account – Section 5 Signing Authority – Section 8				
If you wish to change the details of your Regular Investment Plan, complete the 'Regular Investment Plan Form' (if you have an Australian financial institution account) or the 'New Zealand Specific Direct Debit Authority Form' (if you have a New Zealand financial institution account). These Forms are available from Platinum's website or Investor Services.				
3 Address/Contact Details				
a) Residential/Registered Street Address/Principal Place of Business Address (Financial Adviser details are not accepted)				
Individual Investor (including Individual Trustees of Self Managed Super Funds and Trusts)				
Change of residential address (A PO Box cannot be provided)				
Corporate Investor (including Corporate Trustees of Self Managed Super Funds and Trusts)				
Change of registered address (A PO Box cannot be provided)				
AND/OR				
Change of principal place of business address (A PO Box cannot be provided)				
Address (not a PO Box)				
Suburb	State			
Country	Postcode			

ostal –   please tick if same	as above otherwise complete of	vertear	
ddress			
burb			State
ountry			Postcode
mail, phone and fax			
mail address			
none number (business hours)	Phone number (home)	Mobile phone number	Facsimile
	e provide disclosure information dir tative of a Financial Services Licens	rectly to you (the " <b>Applicant / Investor</b> ") of see.	or your Agent, provided that the Agent
4 Distribution Election	on		
We wish to receive annual distr	ibutions:		
reinvested in additional units	s in the Fund OR		
paid in cash to my/our financ	cial institution account		
ur election here will override any p	revious instruction.		
5 Financial Institution	n Account Details		
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#### Online access - Platinum's secure client website

Please provide the details of <u>each individual</u> to be granted online access to your account. Please note online access cannot be granted to a third party. An authorised representative (Agent or Attorney) is acceptable.

Two levels of online access are available to investors:

**Update access** – you will be able to see your transactions, balances, statements and registered account details. You will also have the ability to update your details (with the exception of nominated financial institution accounts and Regular Investment Plans).

View only access – you will be able to see your transactions, balances, statements and registered account details.

For more information on online access and functionality refer to 'Online access to your investment account' which can be found in the Fund's Booklet available at www.platinum.com.au/PlatinumSite/media/Investing-with-Us/pgf\_aib.pdf

#### Financial Adviser or Administrator details CANNOT BE ACCEPTED.

Each individual must provide their own <u>unique</u> mobile number. Please note all sections are mandatory for online access. Please ensure email address and mobile number are clearly recorded to ensure potential delays are mitigated.

If the email address provided for each individual is the same, view only access will be provided to individual 2.

Individual 1	Individual 2
Name (in full)	Name (in full)
Mobile Phone No. including Country Code (e.g. Australia +61)	Mobile Phone No. including Country Code (e.g. Australia +61)
Email Address	Email Address
Please tick to indicate the level of Online Access required:	Please tick to indicate the level of Online Access required:
Update Access View Only Access	Update Access View Only Access
Please tick to indicate account capacity:	Please tick to indicate account capacity:
Individual Trustee Director Agent	Individual Trustee Director Agent
If there are more than two individuals please provide details as an attachm	nent.
Annual Financial Statements	
The Fund's Annual Financial Report (including financial statements)	is available from Platinum's website
If you wish to <u>also</u> receive a paper copy, tick this box:	is available from Flacinatins Website.
Privacy	
Platinum Investment Management Limited (ARN) 25 063 565 006)	trading as Platinum Asset Management, and its related bodies corporate
	n via this Form in order to process your request, administer your account
and for the other purposes set out under 'Additional Information' in media/Investing-with-Us/pgf_aib.pdf	the Fund's Booklet available at www.platinum.com.au/PlatinumSite/
If you do not provide your personal information to Platinum, we ma	ay not be able to process your request, administer your account or
conduct some or all of the other activities set out in the PDS.	
We will collect your personal information for the purposes set out i some or all of your personal information to the entities referred to it	n the Fund's Booklet. In connection with those purposes, we may disclose in the Fund's Booklet.
	vacy/, explains how you may access and correct the personal information
	o complain about a breach of the Privacy Act, and how we will deal with acy or if you would like further information about our privacy practices,
please contact our Privacy Officer using the following details:	acy of it you would like further information about our privacy practices,
Address: Platinum Asset Management, Level 8, 7 Macquarie Place, S	
Telephone: 1300 726 700 or 02 9255 7500 Facsimile: 02 9254 559	0
E-mail: privacy@platinum.com.au	
If you <u>do not</u> wish to receive education and marketing information	about Platinum and the Fund, tick this box:

## **Access to your Account Information** By filling out this section you consent to give your Financial Adviser or Administrator access to your information. Tick one box for a copy of your transaction confirmations and holding summaries to be sent to your: Financial Adviser Administrator Name of Adviser Name of Administrative Firm Financial Adviser/authorised representative number Contact name given by ASIC (Australian only) Position (if applicable) Name of Advisory Firm Mailing address Name of Dealer Group Suburb AFSL number (Australian only) Mailing address State Postcode Country Suburb Email address of Administrative Firm (must be completed) State Postcode Country Telephone (business) Facsimile Email address of Advisory Firm (must be completed) Email address of Adviser Telephone (business) Facsimile Platinum will use email as the principal means of sending statements and advices to your Advisory/Administrative Firm - refer to 'Privacy law' in the Fund's Booklet available at www.platinum.com.au/PlatinumSite/media/Investing-with-Us/pgf\_aib.pdf Signing Authority (for Investment Accounts with two or more Individual Investors or corporate directors) Signing requirements for withdrawal requests, transfers, switches or change of account details: any one Investor/Director to sign

This election will take effect after our processing of this Form.

all Investors to sign

If you wish to appoint a third party to operate your account, complete an 'Operating Authority Form' (available from Platinum's website or investor services).

## 9 Declaration and Signatures

I/We (being the "Investor") have read the 'Privacy law' section on of the Fund's Booklet available at www.platinum.com.au/PlatinumSite/media/Investing-with-Us/pgf\_aib.pdf and I/we consent to the collection, use and disclosure of my/our personal information as described in the PDS and Platinum's Privacy Policy.

I/We confirm that the details of my/our Investment can be provided to the Financial Adviser and/or Administrator as detailed and consented by me/us in this Form.

I/We acknowledge that joint Investors or signatories who allow either Investors or signatories to give instructions in relation to an Investment in the Fund(s) will bind other Investors or signatories for all transactions in connection with the Investment including changes to account details.

I/We have read and understood the terms and conditions for the use of facsimile, email and internet detailed in the Fund's Booklet, and release and indemnify Platinum and its associates against any liabilities whatsoever arising out of it acting on any communications received by facsimile or email.

Signature(s) must match the signing authority held by Platinum for your Investment Account.

If signing as an authorised representative (agent or attorney) on behalf of the Investor, you warrant that you are acting under a power of attorney or operating authority granted by the Investor and have no knowledge of revocation or suspension of that power by the Investor or the death or mental incapacity of the Investor. The signature(s) must match the power of attorney document or operating authority held by Platinum.

Signatory 2
Print name (in full)
Tick capacity (mandatory for companies):  Sole Director Secretary
Date (dd/mm/yy)

Mail your completed Form to:

## PLATINUM ASSET MANAGEMENT GPO BOX 2724 SYDNEY NSW 2001

You may fax or email to us or otherwise upload via the Platinum secure client website this Form, although if you fax or email for this purpose we ask that you phone us to verify receipt — refer to 'Facsimile, email and internet — terms and conditions' which can be found in the Fund's Booklet at www.platinum.com.au/PlatinumSite/media/Investing-with-Us/pgf\_aib.pdf

However, if you have advised us of a new financial institution account in Section 5, you must mail or deliver the signed original Form (i.e. we cannot accept a fax, email, copy or upload to Platinum's secure website to change your nominated financial institution account).

Fax: +61 2 9254 5590 Email: invest@platinum.com.au

#### **INVESTOR SERVICES**

1300 726 700 (Australia only) 0800 700 726 (New Zealand only) + 61 2 9255 7500

## PLATINUM'S WEBSITE

www.platinum.com.au