

PLATINUM TRUST FUNDS

Switch Form

Use this Form to switch between the Platinum Trust Funds ("Funds"). A minimum of A\$10,000 is required to keep your investment in a Fund open. Under the Regular Investment Plan, a minimum of A\$5,000 is required to keep your investment in a Fund open.

Prior to making a decision to switch (and/or invest in a new Fund / Unit Class), you should consider the Funds' latest Product Disclosure Statement ("PDS") available at www.platinum.com.au/PlatinumSite/media/Default/pt_pds.pdf and the specific characteristics and risks of the Fund / Unit Class you are switching to (applying to invest in). Switching between Funds / Unit Classes may also give rise to tax consequences and it is recommended that you check the tax implications with your tax adviser before switching.

For switching out of E Class and A Class (closed to new investors), please contact Investor Services.

1 Investment Account Details

Account number

Account name (in full)

2 Switch Instructions

Please **withdraw**:

☐

All units **OR**

☐

The following number of units: , , . **OR**

☐

A\$ amount \$, , .

from the following Fund / Unit Class:

and apply the proceeds to this Fund / Unit Class:

	Fee Class			Fee Class	
	Standard fee option C-Class	Performance fee option P-Class		Standard fee option C-Class	Performance fee option P-Class
Platinum International Fund	<input type="checkbox"/>	<input type="checkbox"/>	Platinum International Fund	<input type="checkbox"/>	<input type="checkbox"/>
Platinum Global Fund (Long Only)	<input type="checkbox"/>	<input type="checkbox"/>	Platinum Global Fund (Long Only)	<input type="checkbox"/>	<input type="checkbox"/>
Platinum Asia Fund	<input type="checkbox"/>	<input type="checkbox"/>	Platinum Asia Fund	<input type="checkbox"/>	<input type="checkbox"/>
Platinum European Fund	<input type="checkbox"/>	<input type="checkbox"/>	Platinum European Fund	<input type="checkbox"/>	<input type="checkbox"/>
Platinum Japan Fund	<input type="checkbox"/>	<input type="checkbox"/>	Platinum Japan Fund	<input type="checkbox"/>	<input type="checkbox"/>
Platinum International Brands Fund	<input type="checkbox"/>	<input type="checkbox"/>	Platinum International Brands Fund	<input type="checkbox"/>	<input type="checkbox"/>
Platinum International Health Sciences Fund	<input type="checkbox"/>	<input type="checkbox"/>	Platinum International Health Sciences Fund	<input type="checkbox"/>	<input type="checkbox"/>
Platinum International Technology Fund	<input type="checkbox"/>	<input type="checkbox"/>	Platinum International Technology Fund	<input type="checkbox"/>	<input type="checkbox"/>

A switch is processed by us as a withdrawal and an additional investment.

The Funds' buy-sell spread does apply when switching between Funds.

The Funds' buy-sell spread does not apply when switching between Unit Classes of the same Fund.

3 Signatures

Signature(s) must match the signing authority held by Platinum for your Investment Account.

If signing as an authorised representative (agent or attorney) on behalf of the Investor, you warrant that you are acting under a power of attorney or operating authority granted by the Investor and have no knowledge of revocation or suspension of that power by the Investor or the death or mental incapacity of the Investor. The signature(s) must match the power of attorney document or operating authority held by Platinum.

Signatory 1

Print name (in full)

Tick capacity (mandatory for companies):

☐

Sole Director and
Company Secretary

☐

Director

☐

Secretary

Date (dd/mm/yy)

		/			/		
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Contact number

Signatory 2

Print name (in full)

Tick capacity (mandatory for companies):

☐

Sole Director and
Company Secretary

☐

Director

☐

Secretary

Date (dd/mm/yy)

		/			/		
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Contact number

Mail your completed Form to:

PLATINUM ASSET MANAGEMENT
GPO BOX 2724
SYDNEY NSW 2001

You may fax or email to us or otherwise upload via the Platinum secure client website, your signed written instruction or Switch Form, although if you use fax or email for this purpose we ask that you phone us to verify receipt – refer to 'Facsimile, email and internet – terms and conditions' which can be found under the 'Additional Information' section of the Funds' latest Product Disclosure Statement available at www.platinum.com.au/PlatinumSite/media/Default/pt_pds.pdf

Fax: +61 2 9254 5590

Email: invest@platinum.com.au

INVESTOR SERVICES

1300 726 700 (Australia only)

0800 700 726 (New Zealand only)

+ 61 2 9255 7500

PLATINUM'S WEBSITE

www.platinum.com.au

Your Switch Form must be received and identified (and accepted by us) by **3:00pm AEST on a Business Day** to be processed with the exit price and entry price calculated for that Business Day. Instructions received and identified (and accepted by us) after **3:00pm AEST on a Business Day** (but by the next cut-off time) will generally be processed using the exit price and entry price calculated for the next Business Day. Please refer to the 'Transacting on your Investment' section of the Funds' latest PDS.

* Platinum will not be responsible for any postal or service delivery delay or failure.