

# PLATINUM TRUST FUNDS Online Access Registration Form – Platinum's secure client website

Use this Form to register for access to Platinum's secure client website.

You will need to provide an email address and mobile number for <u>each individual</u> that you nominate to be issued with a client ID and password ('User'). The request must be signed by an authorised signatory (or signatories where more than one is required) on the relevant account.

Once registered, you will receive an email containing your unique 8-digit client ID, and a link to set your password. We will also send a onetime security code via SMS to your mobile for verification purposes.

#### **1. Investment Account Details**

Account number	Account name (in full)

#### 2. Please provide the details of each individual to be granted online access to your investment account.

Please note online access cannot be granted to a third party. An authorised representative (Agent or Attorney) is acceptable.

Two levels of online access are available to investors:

**Update Access** – you will be able to see your transactions, balances, statements and registered account details. You will also have the ability to update your details (with the exception of nominated financial institution accounts and regular investment plans).

View Only Access – you will be able to see your transactions, balances, statements and registered account details.

If two or more individuals, we require separate mobile numbers. This is for security reasons.

Financial Adviser or Administrator details CANNOT BE ACCEPTED. Refer to 'Change of Details' Form for additional access to your account.

## If nominating a new authorised representative (agent) for secure client access an Operating Authority Form must also be submitted. The Forms can be found at:

#### Individual Representative:

www.platinum.com.au/PlatinumSite/media/Find-a-form/form\_aus\_auth\_ind.pdf

#### **Corporate Representative:**

www.platinum.com.au/PlatinumSite/media/Find-a-form/form\_aus\_auth\_corp.pdf

Each individual must provide their own **unique mobile number**. Please note all sections are **mandatory** for online access. Please ensure email address and mobile number are clearly recorded to ensure potential delays are mitigated.

If the email address provided for each individual is the same, view only access will be provided to Individual 2.

#### Individual 1

Ind	ivi	dua	l 2

Name (in full)	Name (in full)	
Mobile Phone No. including Country Code (e.g. Australia +61)	Mobile Phone No. including Country Code (e.g. Australia +61)	
Email Address	Email Address	
Please tick to indicate the level of Online Access required:   Update Access View Only Access	Please tick to indicate the level of Online Access required:   Update Access View Only Access	
Please tick to indicate account capacity:   Individual Trustee   Director Agent	Please tick to indicate account capacity:   Individual Trustee   Director Agent	

If there are more than two individuals please provide details as an attachment.

### **Declaration and Signatures**

I/We acknowledge and agree that you shall be bound by any instruction, request or change of details which are submitted by a User via the secure client website as if such instruction, request or change of details was made by you and Platinum shall be entitled to rely on such instruction, request or change of details without further enquiry. Platinum's 'Facsimile, email and internet - terms and conditions' which can be found under the 'Additional Information' section of the Funds' latest Product Disclosure Statement available at www.platinum. com.au/PlatinumSite/media/Default/pt\_pds.pdf

I/We (being the "Investor") have read the 'Privacy law' section of the Funds' latest PDS available at www.platinum.com.au/PlatinumSite/ media/Default/pt\_pds.pdf and I/we consent to the collection, use and disclosure of my/our personal information as described in the PDS and Platinum's Privacy Policy.

I/We understand if nominating a new authorised representative (agent) for secure client access an Operating Authority Form must also be submitted.

Signature(s) must match the signing authority held by Platinum for your Investment Account.

If signing as an authorised representative (agent or attorney) on behalf of the Investor, you warrant that you are acting under a power of attorney or operating authority granted by the Investor and have no knowledge of revocation or suspension of that power by the Investor or the death or mental incapacity of the Investor. The signature(s) must match the power of attorney document or operating authority held by Platinum.

#### Signatory 1

# Signatory 2 Print name (in full) Print name (in full) Signing capacity (if entity or trustee) Signing capacity (if entity or trustee) Date (dd/mm/yy) Date (dd/mm/yy) 1 1 1 1

# Mail your completed Form (pages 1 and 2) to: PLATINUM ASSET MANAGEMENT **GPO BOX 2724 SYDNEY NSW 2001**

You may fax or email to us or otherwise upload via the Platinum secure client website, this Form, although if you use fax or email for this purpose we ask that you phone us to verify receipt - refer to 'Facsimile, email and internet - terms and conditions' which can be found under the 'Additional Information' section of the Funds' latest Product Disclosure Statement available at www.platinum. com.au/PlatinumSite/media/Default/pt\_pds.pdf

Fax: +61 2 9254 5590 Email: invest@platinum.com.au

# **INVESTOR SERVICES**

1300 726 700 (Australia only) +61 2 9255 7500

# PLATINUM'S WEBSITE

www.platinum.com.au