

7 August 2017

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Sydney NSW 2000

The unaudited **pre-tax** net tangible asset (**pre-tax NTA**) backing per share of Platinum Capital Limited (**PMC**) as at 31 July 2017 was \$1.6501 (30 June 2017: \$1.6337).

The unaudited post-tax net tangible asset (**post-tax NTA**) backing per share of PMC as at 31 July 2017 was \$1.5799 (30 June 2017: \$1.5679).

The NTA was calculated on a liquidation basis using the last sale price to value investments. Investments were stated at net market value after provision for tax on **both** realised and unrealised income and gains.

At 31 July 2017, the PMC share price was \$1.765.

The 31 July 2017 monthly update for PMC is available on the Platinum website at:

www.platinum.com.au/Our-Funds/Platinum-Capital-Limited/#MonthlyUpdates

J Jefferies
Company Secretary