

22 August 2017

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Sydney NSW 2000

WEEKLY PRE-TAX NET TANGIBLE ASSET (“NTA”) UPDATE

Platinum Capital Limited (“**PMC**”) advises that its estimated weekly pre-tax Net Tangible Asset Backing per share as at Friday, 18 August 2017 was \$1.5925. The weekly pre-tax NTA per share figure has been calculated in accordance with Chapter 19 of the ASX Listing Rules and includes the impact of the 6 cents per share final dividend that was declared by the Directors on 17 August 2017 and will be paid to shareholders on 11 September 2017. The ex-dividend date is 22 August 2017.

Therefore, the estimated weekly pre-tax NTA per share figure as at Friday, 18 August 2017 cum 6 cents per share final dividend was \$1.6525.

The NTA is unaudited and indicative only.

J Jefferies
Company Secretary